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Main Street Capital CORP Form 10-K February 28, 2014

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 10-K

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2013

OR

o TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from

to

Commission File Number: 001-33723

Main Street Capital Corporation

(Exact name of registrant as specified in its charter)

Maryland

41-2230745

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer Identification No.)

77056

(Zip Code)

1300 Post Oak Boulevard, Suite 800 Houston, TX

(Address of principal executive offices)

(713) 350-6000

 $(Registrant's\ telephone\ number,\ including\ area\ code)$

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class

Name of Each Exchange on Which Registered