

Edgar Filing: ECOLOCLEAN INDUSTRIES INC - Form 8-K/A

FORM 8-K/A
MAY 31, 2005
INDEX

| | Page |
|--|------|
| | ---- |
| SECTION 2 FINANCIAL INFORMATION | 3 |
| Item 2.01 Completion of Acquisition or Disposition of Assets | 3 |
| SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS | 3 |
| Item 9.01 Financial Statements and Exhibits | 3 |
| SIGNATURES | 4 |
| INDEX OF EXHIBITS | 5 |

2

SECTION 2 -FINANCIAL INFORMATION

Item 2.01 Completion of Acquisition or Disposition of Assets.

Acquisition of Aquatronics Industries, Inc.

We acquired Aquatronics Industries, Inc., a Rhode Island corporation, on September 13, 2005, and reported the transaction in our original Form 8-K dated September 15, 2005, which was filed electronically on September 19, 2005, with the Securities and Exchange Commission. Pursuant to applicable laws, we are hereby filing this amendment to supplement our original Form 8-K to provide the required financial statements. See Section 9 - Financial Statements and Exhibits below.

SECTION 9 -FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired

Edgar Filing: ECOLOCLEAN INDUSTRIES INC - Form 8-K/A

The following financial statements are included herein under Item 9.01(a):

| | | |
|---|--|------|
| - | Report of Independent Registered Public Accounting Firm | FS-1 |
| - | Balance Sheets at May 31, 2005 and July 31, 2005 | FS-2 |
| - | Statements of Operations for the Year Ended May 31, 2005 and the Two Months Ended July 31, 2005 | FS-3 |
| - | Statements of Stockholders' (Deficit) for the Year Ended May 31, 2005 and the Two Months Ended July 31, 2005 | FS-4 |
| - | Statements of Cash Flows for the Year Ended May 31, 2005 and the Two Months Ended July 31, 2005 | FS-5 |
| - | Notes to Financial Statements | FS-6 |

(b) Pro Forma Financial Information

The following pro forma financial information is included herein under Item 9.01(b):

| | | |
|---|--|------|
| - | Selected Unaudited Pro Forma Consolidated Financial Data for Financial Statements | PF-1 |
| - | Unaudited Pro Forma Consolidated Balance Sheets at December 31, 2004 and May 31, 2005 | PF-2 |
| - | Unaudited Pro Forma Consolidated Statements of Operations for the Year Ended December 31, 2004 and the Year Ended May 31, 2005 | PF-3 |
| - | Notes to Unaudited Pro Forma Consolidated Financial Statements | PF-4 |

(c) Exhibits

See Exhibit Index.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ECOLOCLEAN INDUSTRIES, INC.

By: /s/ Royis Ward

Royis Ward,
President

Date: June 23, 2006

INDEX OF EXHIBITS

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Financial Statements of Aquatronics Industries, Inc. for the Year Ended May 31, 2005 (Audited) and Two Months Ended July 31, 2005 (Unaudited). |
| 99.2 | Unaudited Pro Forma Consolidated Financial Statements for Ecoloclean Industries, Inc. and Aquatronics Industries, Inc. for the Years Ended December 31, 2004 (Restated) and May 31, 2005, respectively. |