

US ENERGY CORP  
Form 8-K  
June 25, 2015

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): June 24, 2015 (June 19, 2015)

U.S. ENERGY CORP.  
(Exact Name of Company as Specified in its Charter)

Wyoming (State or other jurisdiction of incorporation or organization)	0-6814 (Commission File No.)	83-0205516 (I.R.S. Employer Identification No.)
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877 North 8 <sup>th</sup> West, Riverton, WY (Address of principal executive offices)	82501 (Zip Code)
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Registrant's telephone number, including area code: (307) 856-9271

Not Applicable  
Former Name, Former Address or Former Fiscal Year,  
If Changed From Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2):

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Section 5: Submission of Matter to a Vote of Shareholders

Item 5.07.

U.S. Energy Corp. (the "Company") held its annual meeting of shareholders on Friday, June 19, 2015, at 8:30 a.m. Mountain Time in Riverton, Wyoming. The certified results of the matters voted upon at the meeting, which are more fully described in the Company's proxy statement relating to the meeting, filed with the Securities and Exchange Commission on April 28, 2015 (the "Proxy Statement"), are as set forth below:

The following nominees for director were elected to serve until the 2018 annual meeting of shareholders and until their successors are elected or appointed and qualified:

Name of Director	Votes For	Withheld	Broker Non-Votes
Thomas R. Bandy	6,544,566	5,092,026	13,453,371
Keith G. Larsen	9,576,135	2,060,457	13,453,371

The shareholders voted to ratify the appointment of Hein & Associates LLP as independent auditors for the 2014 fiscal year:

Votes For	Votes Against	Abstain
19,484,597	5,434,605	170,549

The shareholders also voted to approve amendments to the 2012 Equity Plan.

Votes For	Votes Against	Abstain	Broker Non-Votes
9,001,144	2,562,411	73,037	13,453,371

The result of the shareholders' advisory vote on executive compensation ("say-on-pay") was as follows:

Votes For	Votes Against	Abstain	Broker Non-Votes
9,114,952	2,440,783	80,857	13,453,371

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. ENERGY CORP.

Dated: June 24, 2015 By: /s/ Keith G. Larsen  
Keith G. Larsen, CEO