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Form SC 13D/A
March 06, 2002

CUSIP No. 268443 10 8

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT No. 5 to
SCHEDULE 13D/A
Under the Securities Exchange Act of 1934

EFTC CORPORATION
(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

268443 10 8

(CUSIP Number)

Jeffrey W. Goettman
Thayer-BLUM Funding, L.L.C.
1455 Pennsylvania Avenue, N.W.
Washington, D.C. 20004
(202) 371-0150

with a copy to:

Eric A. Stern, Esq.
Latham & Watkins
555 Eleventh Street, N.W.
Suite 1000
Washington, D.C. 20004
(202) 637-2200

Murray A. Indick, Esq.
Thayer-BLUM Funding, L.L.C.
909 Montgomery Street
Suite 400
San Francisco, CA 94133
(415) 434-1111

(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications)

February 28, 2002

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report

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the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .

Note: Schedules filed in paper format shall include a signed original and five copies of this schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

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1 NAME OF REPORTING PERSON THAYER-BLUM FUNDING, L.L.C.

SS. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 52-2265389

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
NUMBER OF SHARES

8 SHARED VOTING POWER
BENEFICIALLY

0
OWNED BY EACH

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON THAYER-BLUM FUNDING III, L.L.C.

SS. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 52-2265389

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS
IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
NUMBER OF SHARES

BENEFICIALLY 8 SHARED VOTING POWER

OWNED BY EACH 0

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON THAYER-EQUITY INVESTORS IV, L.P.

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SS. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 52-21228525

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS
IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER

NUMBER OF SHARES

8 SHARED VOTING POWER

BENEFICIALLY

OWNED BY EACH 0

9 SOLE DISPOSITIVE POWER

REPORTING PERSON
WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* PN

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1 NAME OF REPORTING PERSON TC EQUITY PARTNERS IV, L.L.C.

SS. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 52-2121904

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS
IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

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6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
 NUMBER OF SHARES

8 SHARED VOTING POWER
 BENEFICIALLY

0
 OWNED BY EACH

9 SOLE DISPOSITIVE POWER
 REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON TC MANUFACTURING HOLDINGS, L.L.C

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [X] (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
 NUMBER OF SHARES

8 SHARED VOTING POWER
 BENEFICIALLY

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OWNED BY EACH 0

REPORTING PERSON WITH 9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON TC CO-INVESTORS IV, LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 52-2139964

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

NUMBER OF SHARES 7 SOLE VOTING POWER

BENEFICIALLY 8 SHARED VOTING POWER

OWNED BY EACH 0

REPORTING PERSON WITH 9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

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0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON TC MANAGEMENT PARTNERS IV, L.L.C.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 52-2121901

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER

NUMBER OF SHARES

8 SHARED VOTING POWER

BENEFICIALLY

OWNED BY EACH

0

9 SOLE DISPOSITIVE POWER

REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON TC KCO, L.L.C.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
NUMBER OF SHARES

8 SHARED VOTING POWER
BENEFICIALLY

0
OWNED BY EACH

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1	NAME OF REPORTING PERSON	FREDERIC V. MALEK
	S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON	

2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
---	--------------------------------------------------	----------------------------------------------------------------------

3	SEC USE ONLY	
---	--------------	--

4	SOURCE OF FUNDS	N/A
---	-----------------	-----

5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)	<input type="checkbox"/>
---	-----------------------------------------------------------------------------------------	--------------------------

6	CITIZENSHIP OR PLACE OF ORGANIZATION	USA
---	--------------------------------------	-----

7	SOLE VOTING POWER	
---	-------------------	--

NUMBER OF SHARES

8	SHARED VOTING POWER	
---	---------------------	--

BENEFICIALLY OWNED BY EACH

9	SOLE DISPOSITIVE POWER	
---	------------------------	--

REPORTING PERSON WITH

10	SHARED DISPOSITIVE POWER	
----	--------------------------	--

11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	0
----	--------------------------------------------------------------	---

12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*	
----	------------------------------------------------------------------------	--

13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	0%
----	----------------------------------------------------	----

14	TYPE OF REPORTING PERSON*	IN
----	---------------------------	----

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1	NAME OF REPORTING PERSON	CARL J. RICKERTSEN
	S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON	

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION USA

7 SOLE VOTING POWER
NUMBER OF SHARES

8 SHARED VOTING POWER
BENEFICIALLY

0
OWNED BY EACH

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* IN

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1 NAME OF REPORTING PERSON JEFFREY W. GOETTMAN

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

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 6 CITIZENSHIP OR PLACE OF ORGANIZATION USA

NUMBER OF SHARES 7 SOLE VOTING POWER

BENEFICIALLY 8 SHARED VOTING POWER
 OWNED BY EACH 0

REPORTING PERSON 9 SOLE DISPOSITIVE POWER
 WITH

 10 SHARED DISPOSITIVE POWER
 0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
 0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
 SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
 0%

14 TYPE OF REPORTING PERSON* IN

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 1 NAME OF REPORTING PERSON DANIEL M. DICKINSON
 S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS
 IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION USA

NUMBER OF SHARES 7 SOLE VOTING POWER

BENEFICIALLY 8 SHARED VOTING POWER

Edgar Filing: EFTC CORP/ - Form SC 13D/A

OWNED BY EACH 0

REPORTING PERSON WITH 9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* IN

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1 NAME OF REPORTING PERSON BLUM STRATEGIC PARTNERS, L.P

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 94-3303833

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

NUMBER OF SHARES 7 SOLE VOTING POWER

BENEFICIALLY 8 SHARED VOTING POWER

OWNED BY EACH 0

REPORTING PERSON WITH 9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

0

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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* PN

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1 NAME OF REPORTING PERSON BLUM STRATEGIC GP, L.L.C

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON 94-3303831

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
NUMBER OF SHARES

BENEFICIALLY 8 SHARED VOTING POWER

OWNED BY EACH 0

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* OO (LIMITED LIABILITY COMPANY)

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1 NAME OF REPORTING PERSON BLUM (K*TEC) CO-INVESTMENT PARTNERS, L.P.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION DELAWARE

7 SOLE VOTING POWER
NUMBER OF SHARES

8 SHARED VOTING POWER
BENEFICIALLY

0
OWNED BY EACH

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

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0%

14 TYPE OF REPORTING PERSON* PN

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1 NAME OF REPORTING PERSON RICHARD C. BLUM

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS
IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION USA

7 SOLE VOTING POWER
NUMBER OF SHARES

8 SHARED VOTING POWER

OWNED BY EACH 0

9 SOLE DISPOSITIVE POWER
REPORTING PERSON WITH

10 SHARED DISPOSITIVE POWER

0

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN
SHARES*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON* IN

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Item 1 of the Amended Schedule 13D is hereby amended and supplemented by adding the following after the last paragraph:

The number of shares reported in this Amendment No. 5 reflects a decrease of shares under those reported in Amendment No. 4 to 0. The decrease reflects the mergers as described in Item 4(a) below. The total amount of Common Stock after conversion is zero.

Item 2 of the Amended Schedule 13D is hereby amended and supplemented by adding the following after the last paragraph:

Thayer-BLUM Funding III, L.L.C., a Delaware limited liability company ("TBF III") is a "Reporting Person" for the purposes of this Amendment to Schedule 13D. TBF III is in the business of holding shares of Suntron Corporation for investment purposes following the merger described in Item 4(a) below. TC KCo, L.L.C. is a member of TBF III and is a "Thayer Entity" for the purposes of this Amendment to Schedule 13D. Blum (K*TEC) Co-Investment Partners, L.P. is a member of TBF III and is a "Blum Entity" for the purposes of this Amendment to Schedule 13D. RCBA GP, L.L.C. and RCBA Strategic Partners, L.P. changed their names to Blum Strategic GP, L.L.C. and Blum Strategic Partners, L.P., respectively. Except as provided in this paragraph, the information required for TBF III under (a) through (f) of this Item 2 is the identical to that of the Purchaser.

Item 3 of the Amended Schedule 13D is hereby amended and supplemented by adding the following after the last paragraph:

On February 28, 2002, 37,851,343 shares of common stock, par value \$.01 per share, of the Company held by TBF III were exchanged for 9,462,835 shares of common stock of Suntron Corporation ("Suntron") pursuant to the Merger Agreement described below in Item 4.

Item 4 of the Amended Schedule 13D is hereby amended and supplemented by adding the following after the last paragraph:

On February 27, 2002, Purchaser merged and into TBF III with TBF III as the surviving entity pursuant to an Agreement and Plan of Merger, dated February 27, 2002 between Purchaser and TBF III.

On February 28, 2002, Suntron acquired the Company and Thayer-BLUM Funding II, L.L.C. ("TBF II"), a wholly-owned subsidiary of TBF III, pursuant to the Merger Agreement, the terms of which are more fully described in Amendment No. 4 to this Schedule 13D. Under the Merger Agreement, TBF II and the Company merged with a separate, wholly owned subsidiaries of Suntron, with TBF II and the Company continuing as the surviving corporations and wholly owned subsidiaries of Suntron (the "Mergers"). As a result of the Mergers, each share of the Company's common stock was converted into 0.25 shares of the Suntron's common stock and all outstanding units of TBF II were converted into 9,462,835 shares of the Suntron's common stock. As a result of the Mergers, the Reporting Persons no longer own any shares of the Company's Common Stock.

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Item 5(a) of the Amended Schedule 13D is hereby amended and supplemented to read in its entirety:

(a) The Reporting Persons listed in Item 2 above may be deemed to be members in a group. However, the Reporting Persons would be deemed to have

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beneficial ownership of zero shares of Common Stock.

Item 7 of the Amended Schedule 13D is hereby amended and supplemented by adding the following:

- Exhibit 99.1: Agreement and Plan of Merger, dated as of February 27, 2002, between the Purchaser and TBF III
- Exhibit 99.2: Amended and Restated Agreement and Plan of Merger, dated as of May 3, 2001, between the Company, Suntron (formerly known as Express EMS Corporation), K*TEC Electronics Holding Corporation and TBF II (filed as Exhibit 2.1 to Suntron's Registration Statement on Form S-4 filed on November 8, 2001, File No. 333-72992, and incorporated by reference herein)

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: March 6, 2002

THAYER-BLUM FUNDING, L.L.C.

By: /s/ Jeffrey W. Goettman

Name: Jeffrey W. Goettman
Title: Authorized Person

THAYER-BLUM FUNDING III, L.L.C.

By: /s/ Jeffrey W. Goettman

Name: Jeffrey W. Goettman
Title: Authorized Person

THAYER EQUITY INVESTORS IV, L.P.

By: TC Equity Partners IV, L.L.C.,
its General Partner

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney-in-Fact

TC EQUITY PARTNERS IV, L.L.C.

By: /s/ Barry E. Johnson

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Barry E. Johnson,
Attorney-in-Fact

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TC MANUFACTURING HOLDINGS, L.L.C.

By: TC Co-Investors IV, LLC,
its Managing Member

By: TC Management IV, L.L.C.,
its Managing Member

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney-in-Fact

TC CO-INVESTORS IV, LLC

By: TC Management Partners IV, L.L.C.,
its Managing Member

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney-in-Fact

TC MANAGEMENT PARTNERS IV, L.L.C.

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney-in-Fact

TC KCO, L.L.C.

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney-in-Fact

FREDERIC V. MALEK

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney in Fact

CARL J. RICKERTSEN

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney in Fact

JEFFREY W. GOETTMAN

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney in Fact

DANIEL M. DICKINSON

By: /s/ Barry E. Johnson

Barry E. Johnson,
Attorney in Fact

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BLUM STRATEGIC PARTNERS, L.P.

By: BLUM STRATEGIC GP, L.L.C.,
its General Partner

By: /s/ Murray A. Indick

Murray A. Indick, Member

BLUM (K*TEC) CO-INVESTMENT
PARTNERS, L.P.

By: BLUM STRATEGIC GP, L.L.C.,
its General Partner

By: /s/ Murray A. Indick

Murray A. Indick,
Member

BLUM STRATEGIC GP, L.L.C.

By: /s/ Murray A. Indick

Murray A. Indick,
Member

RICHARD C. BLUM

By: /s/ Murray A. Indick

Murray A. Indick,
Attorney-in-Fact