TECO ENERGY INC Form 8-K May 31, 2002

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

May 30, 2002

TECO ENERGY, INC.

(Exact name of registrant as specified in its charter)

| FLORIDA                      | 1-8180           | 59-2052286          |
|------------------------------|------------------|---------------------|
|                              |                  |                     |
| (State or other jurisdiction | (Commission file | (IRS Employer       |
| of incorporation)            | Number)          | Identification No.) |

| 702 North Franklin | Street, Tampa Florida    | 33602      |  |
|--------------------|--------------------------|------------|--|
|                    |                          |            |  |
| (Address of princ  | cipal executive offices) | (Zip code) |  |

Registrant's telephone number, including area code: (813) 228-4111

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Item 5. Other Events

See the Press Releases dated May 30, 2002, filed as Exhibits 99.1 and 99.2, and incorporated herein by reference, announcing that TECO Energy, Inc., plans to offer 13.5 million shares of its common stock through underwriters jointly led by Credit Suisse First Boston and UBS Warburg, and affirming earnings guidance to the financial community in conjunction with this announced common stock offering, respectively.

Item 7. Financial Statements and Exhibits

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(c) Exhibits

- 99.1 Press Release dated May 30, 2002, announcing that TECO Energy, Inc., plans to offer 13.5 million shares of its common stock through underwriters jointly led by Credit Suisse First Boston and UBS Warburg.
- 99.2 Press Release dated May 30, 2002, affirming TECO Energy, Inc.'s earnings guidance to the financial community in conjunction with its announced offering of 13.5 million shares of common stock.

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## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 31, 2002

TECO Energy, Inc.

By:/s/ S. A. MYERS

S. A. MYERS Vice President-Corporate Accounting and Tax (Principal Accounting Officer)

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## INDEX TO EXHIBITS

- Exhibit No. Description of Exhibits
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  - 99.2 Press release dated May 30, 2002, affirming TECO Energy, Inc.'s earnings guidance to the financial community in conjunction with its announced offering of 13.5 million shares of common stock.

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