

TECO ENERGY INC  
Form 10-Q/A  
August 21, 2002

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 10-Q/A  
Amendment No. 1**

(Mark One)

**QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the quarterly period ended June 30, 2002

OR

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number 1-8180

**TECO ENERGY, INC.**

(Exact name of registrant as specified in its charter)

**FLORIDA**

(State or other jurisdiction of  
incorporation or organization)

**59-2052286**

(I.R.S. Employer  
Identification Number)

**702 N. Franklin Street, Tampa, Florida**

(Address of principal executive offices)

**33602**

(Zip Code)

Registrant's telephone number, including area code: **(813) 228-4111**

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES  NO

Number of shares outstanding of each of the issuers classes of common stock, as of the latest practicable date (July 31, 2002):

Common Stock, \$1 Par Value 156,076,221

The Management's Discussion and Analysis of Financial Condition section (The MDA) in TECO Energy, Inc.'s Form 10-Q for the quarter ended June 30, 2002 (the 10-Q), filed with the Securities and Exchange Commission on August 13, 2002 contained a typographical error. The MDA is hereby corrected to change the reference in the tenth paragraph under the Liquidity, Capital Resources and Changes in Financial Condition section from BB- to BBB-, so as to conform that statement to Note F of the Condensed Consolidated Financial Statements in the 10-Q which reads as follows:

In addition, the guarantees of the equity bridge facilities and the equity contribution agreements require that TECO Energy maintain senior unsecured credit ratings not less than one rating of BBB and one rating of BBB-.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TECO ENERGY, INC  
(Registrant)

Date: August 21, 2002

\*By:

/s/ G. L. GILLETTE

---

G. L. GILLETTE  
Senior Vice President Finance  
and Chief Financial Officer