

SIMON PROPERTY GROUP INC /DE/  
Form 8-K  
February 10, 2005

[QuickLinks](#) -- Click here to rapidly navigate through this document

---

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

### FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

---

Date of Report (Date of earliest event reported): **February 10, 2005**

### SIMON PROPERTY GROUP, INC.

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-14469**  
(Commission  
File Number)

**046268599**  
(IRS Employer  
Identification No.)

**115 WEST WASHINGTON STREET  
INDIANAPOLIS, INDIANA**

(Address of principal executive offices)

**46204**  
(Zip Code)

Registrant's telephone number, including area code: **317.636.1600**

#### Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- /  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - /  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - /  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - /  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-



**Item 2.02. Results of Operation and Financial Condition**

On February 10, 2005, the Registrant issued a press release containing information on earnings for the quarter and year ended December 31, 2004 and other matters. A copy of the press release is included as an exhibit to this filing.

The exhibits furnished herewith use the non-GAAP financial measures Funds from Operations ("FFO") and Net Operating Income ("NOI"). The Company considers FFO and NOI key measures of its operating performance that are not specifically defined by accounting principles generally accepted in the United States ("GAAP"). The Company believes that FFO and NOI are helpful to investors because they are widely recognized measures of the performance of real estate investment trusts and provide relevant bases for comparison among REITs. The Company also uses FFO and NOI internally to measure the operating performance of its portfolio. The reconciliation of GAAP reported net income to FFO is provided on page 70 furnished herewith in Exhibit 99.2. The reconciliation of GAAP reported net income to NOI is provided on page 15 furnished herewith in Exhibit 99.1.

The exhibits included with this filing are being furnished pursuant to Item 2.02 and Item 7.01 of Form 8-K.

**Item 7.01. Regulation FD Disclosure**

On February 10, 2005, the Registrant made available additional ownership and operational information concerning the Registrant, Simon Property Group, L.P., and properties owned or managed as of December 31, 2004, in the form of a Supplemental Information package, a copy of which is included as an exhibit to this filing. The Supplemental Information package is also available upon request as specified therein.

**Item 9.01. Financial Statements and Exhibits**

Financial Statements:

**None**

Exhibits:

Exhibit No.	Description	Page Number in This Filing
99.1	Supplemental Information as of December 31, 2004	5
99.2	Earnings Release for the quarter ended December 31, 2004	62



## SIMON PROPERTY GROUP

## Table of Contents

As of December 31, 2004

Description	Page
Exhibit 99.1	Supplemental Information
<b>Company Overview</b>	
	Overview (reporting calendar, stock information, and corporate ratings) 5-6
	Ownership Structure 7
	Changes in Common Shares and Unit Ownership 8
<b>Financial Data</b>	
	Selected Financial and Equity Information 9
	Unaudited Pro-Rata Balance Sheet 10-11
	Unaudited Pro-Rata Statements of Operations 12-13
	Reconciliation of NOI to Net Income 14-15
	Computation of Comparable Property NOI Growth 16
	Analysis of Other Income and Other Expense 17
	NOI Composition 18
<b>Operational Data</b>	
	U.S. Portfolio GLA, Occupancy & Rent Data 19
	Regional Mall Operational Information 20
	Regional Mall Lease Expirations 21
	Regional Mall Top Tenants 22
	Regional Mall Anchor/Big Box Openings, 2004 - 2006 23-24
	Regional Mall Property Listing 25-29
	U.S. Premium Outlet Centers Operational Information 30
	U.S. Premium Outlet Centers Lease Expirations 31
	U.S. Premium Outlet Centers Top Tenants 32
	U.S. Premium Outlet Centers Property Listing 33
	Community Centers Operational Information 34
	Community Centers Lease Expirations 35
	Community Centers Top Tenants 36
	Community Centers Property Listing 37-38
	International Operational Information 39
	International Property Listing 40-41
<b>Development Activity</b>	
	Capital Expenditures 42
	U.S. Development Activity Report 43-45
	International Development Activity Report 46
<b>Balance Sheet Information</b>	
	Debt Amortization and Maturities by Year 47
	Summary of Indebtedness 48
	Summary of Indebtedness by Maturity 49-56
	Unencumbered Assets 57-60
	Preferred Stock/Units Outstanding 61
<b>Quarterly Earnings Announcement</b>	
Exhibit 99.2	Press Release 62-74

QuickLinks

[Item 2.02. Results of Operation and Financial Condition](#)

[Item 7.01. Regulation FD Disclosure](#)

[Item 9.01. Financial Statements and Exhibits](#)

[SIGNATURES](#)

[Table of Contents](#)