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EL PASO CORP/DE  
Form 8-K  
February 17, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: February 17, 2004  
(Date of Earliest Event Reported: February 16, 2004)

EL PASO CORPORATION  
(Exact name of Registrant as specified in its charter)

|   |  |   |
|---|--|---|
| Delaware<br>(State or other<br>jurisdiction of<br>incorporation or<br>organization) | 1-14365<br>(Commission File<br>Number) | 76-0568816<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

El Paso Building  
1001 Louisiana Street  
Houston, Texas 77002  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure  
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On February 16, 2004, we announced that we have agreed to sell El Paso Oil and Gas Canada, Inc. to BG Group for approximately \$346 million. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits  
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(c) Exhibits.

| Exhibit<br>Number | Description                            |
|-------------------|--|
| 99.A              | Press Release dated February 16, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

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By: /s/ Jeffrey I. Beason  
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Jeffrey I. Beason  
Senior Vice President  
and Controller  
(Principal Accounting Officer)

Dated: February 16, 2004

EXHIBIT INDEX

| Exhibit<br>Number<br>----- | Description<br>-----                   |
|----------------------------|--|
| 99.A                       | Press Release dated February 16, 2004. |