

Edgar Filing: EL PASO CORP/DE - Form 8-K

EL PASO CORP/DE
Form 8-K
February 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: February 17, 2004
(Date of Earliest Event Reported: February 17, 2004)

EL PASO CORPORATION
(Exact name of Registrant as specified in its charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation or organization) | 1-14365 (Commission File Number) | 76-0568816 (I.R.S. Employer Identification No.) |
|---|--|---|

El Paso Building
1001 Louisiana Street
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure

On February 17, 2004, we announced that we have completed our annual review of our natural gas and oil reserve estimates. In this announcement we provided our proved reserve estimate and a production update. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

| Exhibit Number | Description |
|-------------------|--|
| 99.A | Press Release dated February 17, 2004. |

Item 9. Regulation FD Disclosure

Attached is the slide presentation dated February 17, 2004 providing additional information during today's conference call.

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The attached Exhibit 99.B is not filed, but is furnished to comply with Regulation FD. The information disclosed in this Item 9 Current Report on Form 8-K is not considered to be "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934 and is not subject to the liabilities of that section.

(a) Exhibits.

| Exhibit Number ----- | Description ----- |
|----------------------------|---|
| 99.B | Slide Presentation dated February 17, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Principal Accounting Officer)

Dated: February 17, 2004

EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|---|
| 99.A | Press Release dated February 17, 2004. |
| 99.B. | Slide Presentation dated February 17, 2004. |