

MILLER INDUSTRIES INC /TN/
Form 4
May 22, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
CHANDLER A RUSSELL III

2. Issuer Name and Ticker or Trading Symbol
MILLER INDUSTRIES INC /TN/
[MLR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)

Director 10% Owner
 Officer (give title below) Other (specify below)

750 PARK AVENUE, N.E., SUITE 24N

05/12/2014

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

ATLANTA,, GA 30326

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	05/12/2014		S ⁽¹⁾	3,882 D	\$ 19.25 23,347 ⁽²⁾	I	By limited partnership ⁽³⁾
Common Stock	05/13/2014		S ⁽¹⁾	5,500 D	\$ 19.73 17,847 ⁽²⁾	I	By limited partnership ⁽³⁾
Common Stock					66,059	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

3.1

Articles of Amendment to Articles of Organization relating to the creation of the Series A Preferred Stock of State Street Corporation dated January 16, 2008, as filed with the Secretary of State of the Commonwealth of Massachusetts on January 24, 2008.

4.1

Form of Third Supplemental Indenture, between State Street Corporation and U.S. Bank National Association, as trustee, supplementing the Junior Subordinated Indenture dated December 15, 1996 between State Street Corporation and U.S. Bank National Association (as successor in interest to The Bank of New York (as successor in interest to J.P. Morgan & Co. (as successor in interest to Bank One Trust Company, N.A. (as successor in interest to the First National Bank of Chicago))))).

4.2

Form of Amended and Restated Trust Agreement of State Street Capital Trust III.

4.3

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Form of Normal APEX Certificate of State Street Capital Trust III (included as Exhibit C to Exhibit 4.2).

4.4

Form of Capital APEX Certificate of State Street Capital Trust III (included as Exhibit A to Exhibit 4.2).

4.5

Form of Stripped APEX Certificate of State Street Capital Trust III (included as Exhibit D to Exhibit 4.2).

4.6

Form of Stock Purchase Agreement between State Street Corporation and State Street Capital Trust III.

4.7

Form of Collateral Agreement among State Street Corporation, as Depositor, and U.S. National Bank National Association as Collateral Agent, Custodial Agent, Securities Intermediary and Securities Registrar, and State Street Capital Trust III.

4.8

Form of Guarantee Agreement of State Street Corporation relating to the Capital Securities.

5.1

Opinion of Ropes & Gray LLP relating to the validity of the Junior Subordinated Debentures, Guarantee and Preferred Stock.

- 5.2 Opinion of Richards, Layton & Finger, P.A. relating to the validity of the Capital Securities.

- 8.1 Tax Opinion of Ropes & Gray LLP relating to the Prospectus Supplement.

- 23.1 Consent of Ropes & Gray LLP (included in Exhibit 5.1).

- 23.2 Consent of Richards, Layton & Finger, P.A. (included in Exhibit 5.2).

- 23.3 Consent of Ropes & Gray LLP (included in Exhibit 8.1).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STATE STREET CORPORATION

By:	/s/ David C. Phelan
Name:	David C. Phelan
Title:	Executive Vice President and General Counsel

Date: January 24, 2008

EXHIBIT INDEX

Exhibit No.	Description
1.1	Underwriting Agreement dated January 17, 2008 among State Street Capital Trust III, State Street Corporation and Goldman, Sachs & Co. Incorporated, as Representative of the underwriters named therein.
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