

INTERNATIONAL GAME TECHNOLOGY  
Form POS AM  
April 24, 2008

As filed with the Securities and Exchange Commission on April 24, 2008

Registration No. 333-141208

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**POST-EFFECTIVE**  
**AMENDMENT NO. 2**  
**TO THE**

**FORM S-3**

**REGISTRATION STATEMENT**  
**UNDER**  
**THE SECURITIES ACT OF 1933**

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**INTERNATIONAL GAME TECHNOLOGY**

(Exact name of Registrant as specified in its charter)

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**Nevada**  
(State or other jurisdiction of  
incorporation or organization)

**88-0173041**  
(I.R.S. Employer  
Identification Number)

**9295 Prototype Drive, Reno, Nevada 89521**

**(775) 448-7777**

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

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**David D. Johnson, Esq.**

**Executive Vice President, General Counsel**

**International Game Technology**

**9295 Prototype Drive**

**Reno, Nevada 89521**

**(775) 448-7777**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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**Copies to:**

**David J. Johnson, Esq.**

**Loren J. Weber, Esq.**

**O Melveny & Myers LLP**

**610 Newport Center Drive, Suite 1700**

**Newport Beach, California 92660**

**(949) 760-9600**

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**Approximate date of commencement of proposed sale to the public: Not applicable.**

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If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. ☒

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. ☐

Indicate by check mark whether the registrant is a large accelerated file, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated file, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☒

Accelerated filer ☐

Non-accelerated filer ☐  
(Do not check if a smaller reporting company)

Smaller reporting company ☐

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**DE-REGISTRATION OF SECURITIES**

International Game Technology, a Nevada corporation ( IGT ), filed a Registration Statement on Form S-3 (No. 333-141208) (the Registration Statement ) with the Securities and Exchange Commission on March 9, 2007, registering \$900,000,000 of 2.60% Convertible Debentures due 2036 (the Debentures ) and the shares of its Common Stock, par value \$0.00015265 per share ( IGT Common Stock ), issuable upon conversion of the Debentures.

Pursuant to the terms of that certain Registration Rights Agreement dated as of December 20, 2006 between IGT and Banc of America Securities LLC, as Representative of the several Purchasers, IGT 's obligation to maintain the effectiveness of the Registration Statement has expired. IGT is filing this Post-Effective Amendment No. 2 to the Registration Statement to deregister \$266,098,000 of the Debentures which remain unsold under the Registration Statement (the Unsold Debentures ) and all shares of the IGT Common Stock issuable upon conversion of the Unsold Debentures.

This Post-Effective Amendment No. 2 supersedes Post-Effective Amendment No. 1 filed with the Securities and Exchange Commission on April 18, 2008.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this post-effective amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Reno, state of Nevada, on April 24, 2008.

International Game Technology

By: /s/ Daniel R. Siciliano  
 Name: Daniel R. Siciliano  
 Title: Chief Accounting Officer and Treasurer

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment to the registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature                                      | Title                                                                                            | Date           |
|------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------|
| /s/ Thomas J. Matthews<br>Thomas J. Matthews   | Chairman of the Board, President<br>and Chief Executive Officer<br>(Principal Executive Officer) | April 24, 2008 |
| /s/ Daniel R. Siciliano<br>Daniel R. Siciliano | Chief Accounting Officer and Treasurer<br>(Principal Financial and Accounting Officer)           | April 24, 2008 |
| *<br>Robert A. Bittman                         | Director                                                                                         | April 24, 2008 |
| *<br>Richard R. Burt                           | Director                                                                                         | April 24, 2008 |
| *<br>Patti S. Hart                             | Director                                                                                         | April 24, 2008 |
| *<br>Leslie S. Heisz                           | Director                                                                                         | April 24, 2008 |
| *<br>Robert A. Mathewson                       | Director                                                                                         | April 24, 2008 |
| *<br>Robert Miller                             | Director                                                                                         | April 24, 2008 |
| *<br>Frederick B. Rentschler                   | Director                                                                                         | April 24, 2008 |

\* By: /s/ Thomas J. Matthews  
 Thomas J. Matthews  
 Attorney-in-fact

