Dowd Thomas Form 4/A December 06, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

3235-0287

OMB APPROVAL

Expires:

January 31, 2005

0.5

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if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

GNC HOLDINGS, INC. [GNC]

1(b).

(Last)

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * **Dowd Thomas**

(First) (Middle)

GNC HOLDINGS, INC., 300 SIXTH AVENUE

(Street)

3. Date of Earliest Transaction

(Month/Day/Year) 10/26/2011

Symbol

4. If Amendment, Date Original Filed(Month/Day/Year)

10/26/2011

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

Director 10% Owner X_ Officer (give title Other (specify below)

below) EVP, CMO and General Manager

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

PITTSBURGH, PA 15222

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 3. 4. Securities 5. Amount of

1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) (Instr. 3)

Execution Date, if (Month/Day/Year)

Code (Instr. 8)

TransactionAcquired (A) or Disposed of (D) (Instr. 3, 4 and 5)

(A)

Securities Beneficially Owned Following Reported

6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial Indirect (I) Ownership (Instr. 4) (Instr. 4)

Transaction(s) (Instr. 3 and 4) Price

Class A common

stock, par value \$0.001

("Common Stock")

10/26/2011

A

2,745 (1)(2)

Code V Amount (D)

\$0

21,488 (1) (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option (right to buy)	\$ 25.1	10/26/2011		A	17,255 (1)	<u>(4)</u>	10/26/2018	Common Stock	17,255 (1) (4)

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Dowd Thomas

GNC HOLDINGS, INC. 300 SIXTH AVENUE PITTSBURGH, PA 15222

EVP, CMO and General Manager

Signatures

/s/ Gavin O'Connor, by power of attorney

12/06/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On October 26, 2011, a Form 4 was filed for Mr. Dowd (the "Original Form 4") to report the grant of a stock option and award of Restricted Stock (as defined below). The Original Form 4 erroneously reported the number of securities underlying such stock option, the

- (1) number of shares of restricted stock awarded and the vesting schedule with respect to the award of restricted stock. This amendment to the Original Form 4 reports the correct number of securities underlying such stock option, the correct number of shares of restricted stock awarded and the correct vesting schedule with respect to the award of restricted stock.
- Represents a grant of restricted stock on October 26, 2011 pursuant to the GNC Holdings, Inc. 2011 Stock and Incentive Plan (the "Restricted Stock"). The shares of Restricted Stock yest in three installments: 30% on October 26, 2014, 30% on October 26, 2015 a
- (2) "Restricted Stock"). The shares of Restricted Stock vest in three installments: 30% on October 26, 2014, 30% on October 26, 2015 and 40% on October 26, 2016.
- (3) Includes the Restricted Stock.
- (4) The option vests in five equal installments on October 26, 2012, 2013, 2014, 2015 and 2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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