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Vulcan Materials CO
Form 425
April 30, 2012

FILED BY VULCAN MATERIALS COMPANY
PURSUANT TO RULE 425 UNDER THE SECURITIES ACT OF 1933

SUBJECT COMPANY: VULCAN MATERIALS COMPANY

COMMISSION FILE NO. 001-33841

[Website Text and Layout]

On April 30, 2012, Vulcan Materials Company (the Company) included the following items on its website, <http://www.realaggregatesleader.com/>, which contains information about Martin Marietta's unsolicited exchange offer that was announced December 12, 2011:



