

Edgar Filing: Voya PRIME RATE TRUST - Form 497J

Voya PRIME RATE TRUST  
Form 497J  
July 01, 2016

VOYA INVESTMENT MANAGEMENT  
7337 EAST DOUBLETREE RANCH ROAD, SUITE 100  
SCOTTSDALE, AZ 85258

July 1, 2016

**VIA EDGAR**

U.S. Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549

**RE: Voya Prime Rate Trust**

(SEC File Nos. 333-203624, 811-05410)

Ladies and Gentlemen:

Pursuant to Rule 497(j) under the Securities Act of 1933, as amended, ( 1933 Act ) this is to certify that the Prospectus and the Statement of Additional Information that would be filed pursuant to 497(c) under the 1933 Act would not have differed from those contained in the Registrant's Registration Statement on Form N-2 filed on June 30, 2016.

Please contact Jay Stamper at (480) 477-2660 or the undersigned at (480) 477-2649 if you have any questions or comments.

Regards,

/s/ Paul A. Caldarelli  
Paul A. Caldarelli  
Vice President and Senior Counsel  
Voya Investment Management

cc: Huey P. Falgout, Jr., Esq.

Voya Investments, LLC

Elizabeth J. Reza, Esq.

Ropes & Grays LLP

---