



Item 1.01 Entry into a Material Definitive Agreement

On April 30, 2012, Laclede Energy Resources, Inc. (LER) entered into an amendment and restatement of its Firm Transportation Service Agreement TSA No. 1006667 with CenterPoint Energy Gas Transmission Company effective May 1, 2012. Under the agreement as amended and restated, the term of the agreement was extended to October 31, 2017, and the reservation charge was modified to be reduced for the period May 1, 2012 through October 31, 2013 and to be a variable charge tied to an index spread subject to a minimum reservation charge for the remainder of the agreement period.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE LACLEDE GROUP, INC.

Date: May 1, 2012

By: /s/ M. D. Waltermire
M. D. Waltermire
Executive Vice President and
Chief Financial Officer