

Edgar Filing: ETHYL CORP - Form 8-K

ETHYL CORP
Form 8-K
April 30, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 30, 2003

Ethyl Corporation

(Exact name of Registrant as specified in charter)

Virginia

1-5112

54-0118820

(State or other jurisdiction of
incorporation)

(Commission file
number)

(IRS employer
identification no.)

330 South Fourth Street, Richmond, Virginia

23218-2189

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code (804) 788-5000

Not applicable

(Former name or former address, if changed since last report)

Item 5. Other Events and Required FD Disclosure.

On April 30, 2003, Ethyl Corporation (the "Company") issued a press release, attached as Exhibit 99.1 hereto and incorporated herein by reference, reporting that it had (1) completed its offering of \$150 million of 8-7/8% senior notes due 2010 and (2) executed a \$115 million bank term loan due 2009 and a \$50 million revolving credit facility.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

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99.1 Press Release issued by the Company on April 30, 2003.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 30, 2003

ETHYL CORPORATION

By: /s/ David A. Fiorenza

David A. Fiorenza
Vice President and Treasurer

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Exhibit Index

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press Release issued by the Company on April 30, 2003. |

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