

HEALTHSOUTH CORP
Form 8-K
September 14, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): September 14, 2010

HealthSouth Corporation

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

001-10315
(Commission File Number)

63-0860407
(I.R.S. Employer
Identification No.)

3660 Grandview Parkway, Suite 200, Birmingham, Alabama 35243
(Address of Principal Executive Officers, Including Zip Code)

(205) 967-7116
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. Regulation FD Disclosure.

HealthSouth Corporation (“HealthSouth” or the “Company”) will participate in the Morgan Stanley Global Healthcare Conference in New York City on September 13-14, 2010. As part of this conference, HealthSouth representatives will make a presentation on September 14, 2010 at 2:10 p.m. ET using the slides attached to this Current Report on Form 8-K as Exhibit 99.1. The presentation addresses, among other things, the Company’s strategy and financial performance and discusses industry trends and dynamics. The presentation will be webcast live and will be available at <http://investor.healthsouth.com> by clicking on an available link.

While the format of certain slides may have changed, the slide presentation attached to this Current Report on Form 8-K as Exhibit 99.1 contains substantially the same information as previously provided in the Current Report on Form 8-K dated August 18, 2010.

In the slide presentation attached to this Current Report on Form 8-K as Exhibit 99.1, the Company will reiterate its objectives and priorities for its capital structure. The Company’s objectives are to ensure it maintains adequate liquidity and to enhance the flexibility of its capital structure. To achieve these objectives, the Company’s capital structure priorities are:

- Extend the maturity date of the Company’s \$400 million revolving credit facility to 2014 or beyond;

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