

Edgar Filing: BLUEFLY INC - Form 8-K

BLUEFLY INC
Form 8-K
January 13, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 12, 2004

Bluefly, Inc.

(Exact name of registrant as specified in its charter)

Delaware -----	001-14498 -----	13-3612110 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)
42 West 39th Street, New York, New York -----		10018 -----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (212) 944-8000

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS.

On January 12, 2004, Bluefly, Inc. (the "Company") completed a private placement (the "New Financing") pursuant to which we raised \$5,000,000 through the sale of 1,543,209 shares of our common stock and warrants to purchase an additional 385,801 shares of our common stock at an exercise price of \$3.96 per share. The proceeds of the New Financing are expected to be used for general corporate purposes.

The text of the press release relating to such investment is attached hereto as Exhibit 99.1, and the Common Stock and Warrant Purchase Agreement entered into in connection with such transaction is attached hereto as Exhibit 99.2. Each of such Exhibits is incorporated herein by reference.

ITEM 7. FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press release issued by the Company on January 12, 2004.
99.2 Common Stock and Warrant Purchase Agreement, dated as of January 9, 2004, by and among the Company and the Investors listed on Schedule 1 thereto.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BLUEFLY, INC.
(Registrant)

Date: January 13, 2004

By: /s/ Patrick C. Barry

Name: Patrick C. Barry
Title: Chief Operating Officer and
Chief Financial Officer

INDEX TO EXHIBITS

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