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ITEM 8.01 OTHER EVENTS.

Stock Repurchase

On October 22, 2004, Mexco Energy Corporation purchased 3,000 shares of its common capital stock, par value \$0.50 per share, in a private transaction for an aggregate amount of \$16,650.00, or \$5.55 per share. The stock was repurchased using the Company's operating cash flow. This purchase is part of an ongoing repurchase plan approved by the Board of Directors, which authorizes the Company to repurchase its stock up to an aggregate purchase amount of \$250,000. The repurchased shares will be held in the treasury account. The Company currently holds 30,525 shares of its common capital stock in the treasury account.

Copy of the news release is filed as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

- (A) Financial Statements of Businesses Acquired: None
- (B) Pro Forma Financial Information: None
- (C) Exhibits:
  - Exhibits 99.1: Press Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEXCO ENERGY CORPORATION

Date: October 27, 2004

By: /s/ Tammy L. McComic

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Vice President, Treasurer and  
Chief Financial Officer