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Chaparral Steel CO Form 8-K August 23, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 23, 2007

CHAPARRAL STEEL COMPANY

(Exact name of registrant as specified in its charter)

Delaware	000-51307	20-2373478
(State or other jurisdiction	(Commission	(I.R.S. Employer
of incorporation)	File Number)	Identification No.)

300 Ward Road, Midlothian, TX 76065
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code 972-775-8241

(N/A)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8.01 Other Events.

On August 23, 2007, the registrant, and Gerdau Ameristeel Corporation issued a joint press release announcing that the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, in connection with the Agreement and Plan of merger signed by the registrant, Gerdau Ameristeel and certain other parties, expired at 11:59 p.m. Eastern Time on August 22, 2007 without action by either the Federal Trade Commission or the Department of Justice. A copy of that press release is attached hereto as Exhibit 99.1 and is incorporated herein by

reference.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 23, 2007 CHAPARRAL STEEL COMPANY

By: <u>/s/Robert E. Crawford, Jr.</u> Vice President and General Counsel