

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
August 01, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934
For the month of August 2017
Commission File No. 000-54189

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive office)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):**

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (NO. 333-209455) OF MITSUBISHI UFJ FINANCIAL GROUP, INC. AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED WITH OR FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 1, 2017

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Zenta Morokawa

Name: Zenta Morokawa

Title: Chief Manager, Documentation &

Corporate Secretary Department,

Corporate Administration Division

Consolidated Summary Report**<under Japanese GAAP>**

for the three months ended June 30, 2017

August 1, 2017

Company name:	Mitsubishi UFJ Financial Group, Inc.
Stock exchange listings:	Tokyo, Nagoya, New York
Code number:	8306
URL	http://www.mufg.jp/
Representative:	Nobuyuki Hirano, President & Group CEO
For inquiry:	Kazutaka Yoneda, General Manager - Financial Planning Division / Financial Accounting Office TEL (03) 3240-3110
Quarterly securities report issuing date:	August 14, 2017
Dividend payment date:	-
Trading accounts:	Established
Supplemental information for quarterly financial statements:	Available
Quarterly investor meeting presentation:	None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2017

(1) Results of Operations

(% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%
Three months ended						
June 30, 2017	1,507,440	8.5	397,476	16.6	289,025	53.0
June 30, 2016	1,389,349	(10.9)	340,812	(29.7)	188,924	(32.0)

(*) Comprehensive income
 June - % ; June 30, 2016: (7,056) million yen, - %
 30, 2017: 295,194 million yen,

	Basic earnings per share	Diluted earnings per share
	yen	yen
Three months ended		
June 30, 2017	21.59	21.50
June 30, 2016	13.77	13.72

(2) Financial Conditions

As of	Total Assets million yen	Total Net Assets million yen	Equity-to-asset ratio (*) %
June 30, 2017	304,221,637	16,721,775	5.0
March 31, 2017	303,297,433	16,658,394	5.0

(Reference) Shareholders equity as of June 30, 2017: 15,327,485 million yen; March 31, 2017: 15,280,268 million yen

(*) Equity-to-asset ratio is computed under the formula shown below
 (Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

2. Dividends on Common Stock

Fiscal year	Dividends per Share				Total yen
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	
ended March 31, 2017		9.00		9.00	18.00
ending March 31, 2018		9.00		9.00	18.00
ending March 31, 2018 (Forecast)		9.00		9.00	18.00

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2018 (Consolidated)

MUFG has the target of 950.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2018.

(There is no change to our earnings target released on May 15, 2017.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

ø Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

- (4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	June 30, 2017	14,168,853,820 shares
	March 31, 2017	14,168,853,820 shares
(B) Treasury stocks:	June 30, 2017	881,253,091 shares
	March 31, 2017	738,910,028 shares
(C) Average outstanding stocks:	Three months ended June 30, 2017	13,389,288,019 shares
	Three months ended June 30, 2016	13,721,696,681 shares

ø This Consolidated Summary Report (Quarterly Tanshin) is outside the scope of the external auditor's quarterly review procedure.

ø Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.
2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (U.S. GAAP) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business

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combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

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Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2017

1. Consolidated Financial Statements and Notes

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Assets:		
Cash and due from banks	63,525,940	68,756,000
Call loans and bills bought	649,147	507,693
Receivables under resale agreements	8,066,973	6,095,718
Receivables under securities borrowing transactions	11,002,723	9,745,991
Monetary claims bought	4,707,868	4,339,877
Trading assets	21,046,367	19,710,421
Money held in trust	806,881	865,655
Securities	59,438,897	59,301,766
Loans and bills discounted	109,005,231	108,477,362
Foreign exchanges	2,083,530	2,128,195
Other assets	11,554,699	12,674,397
Tangible fixed assets	1,358,905	1,353,276
Intangible fixed assets	1,257,876	1,238,460
Net defined benefit assets	601,377	661,529
Deferred tax assets	126,231	144,251
Customers' liabilities for acceptances and guarantees	9,022,130	9,137,189
Allowance for credit losses	(957,350)	(916,151)
Total assets	303,297,433	304,221,637
Liabilities:		
Deposits	170,730,221	171,505,900
Negotiable certificates of deposit	11,341,571	11,418,795
Call money and bills sold	1,973,569	2,315,452
Payables under repurchase agreements	17,636,962	18,371,137
Payables under securities lending transactions	5,538,739	5,711,114
Commercial papers	2,307,222	2,286,000
Trading liabilities	17,700,617	15,196,214
Borrowed money	16,971,085	17,150,148
Foreign exchanges	1,970,980	2,106,449
Short-term bonds payable	847,999	1,351,597
Bonds payable	9,893,687	9,872,713
Due to trust accounts	9,893,881	8,944,358
Other liabilities	9,382,992	10,703,502
Reserve for bonuses	81,012	27,594
Reserve for bonuses to directors	598	100
Reserve for stocks payment	10,400	11,121
Net defined benefit liabilities	59,045	59,095
Reserve for retirement benefits to directors	1,128	873
Reserve for loyalty award credits	16,689	17,592
Reserve for contingent losses	384,868	391,187
Reserves under special laws	4,075	4,016
Deferred tax liabilities	745,073	793,318
Deferred tax liabilities for land revaluation	124,483	124,387
Acceptances and guarantees	9,022,130	9,137,189

Total liabilities	286,639,039	287,499,861
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Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,412,087	1,412,112
Retained earnings	9,278,546	9,446,625
Treasury stock	(513,260)	(614,109)
 Total shareholders' equity	 12,318,885	 12,386,142
Net unrealized gains (losses) on available-for-sale securities	2,184,597	2,336,824
Net deferred gains (losses) on hedging instruments	125,684	89,181
Land revaluation excess	173,723	173,507
Foreign currency translation adjustments	558,339	407,973
Remeasurements of defined benefit plans	(65,098)	(51,131)
Debt value adjustments of foreign subsidiaries and affiliates	(15,863)	(15,012)
 Total accumulated other comprehensive income	 2,961,382	 2,941,343
Subscription rights to shares	407	402
Non-controlling interests	1,377,719	1,393,888
 Total net assets	 16,658,394	 16,721,775
 Total liabilities and net assets	 303,297,433	 304,221,637

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income**Consolidated Statements of Income**

(in millions of yen)	For the three months	For the three months
	ended June 30, 2016	ended June 30, 2017
Ordinary income	1,389,349	1,507,440
Interest income	696,237	729,642
Interest on loans and bills discounted	447,669	490,814
Interest and dividends on securities	162,377	133,483
Trust fees	32,059	28,131
Fees and commissions	348,788	352,881
Trading income	64,783	65,792
Other operating income	137,901	181,490
Other ordinary income	109,578	149,501
Ordinary expenses	1,048,537	1,109,963
Interest expenses	194,149	267,099
Interest on deposits	68,024	91,794
Fees and commissions	52,876	53,358
Trading expenses	1,066	293
Other operating expenses	34,040	32,847
General and administrative expenses	658,003	672,808
Other ordinary expenses	108,401	83,557
Ordinary profits	340,812	397,476
Extraordinary gains	5,513	1,344
Gains on disposition of fixed assets	5,319	1,285
Reversal of reserve for contingent liabilities from financial instruments transactions	194	59
Extraordinary losses	60,492	22,335
Losses on disposition of fixed assets	2,459	2,386
Losses on impairment of fixed assets	2,480	379
Losses on change in equity	45,654	19,569
Losses on liquidation of equity securities of subsidiaries	5,359	
Losses on exchange of shares of affiliates	4,538	
Profits before income taxes	285,832	376,485
Income taxes-current	74,956	78,658
Income taxes-deferred	(14,170)	(16,268)
Total taxes	60,785	62,390
Profits	225,046	314,095
Profits attributable to non-controlling interests	36,122	25,070
Profits attributable to owners of parent	188,924	289,025

Consolidated Statements of Comprehensive Income

(in millions of yen)	For the three months	For the three months
	ended June 30, 2016	ended June 30, 2017
Profits	225,046	314,095
Other comprehensive income		
Net unrealized gains (losses) on available-for-sale securities	(22,539)	146,720
Net deferred gains (losses) on hedging instruments	111,459	(37,513)
Land revaluation excess	(15)	(0)
Foreign currency translation adjustments	(258,356)	(85,580)
Remeasurements of defined benefit plans	14,679	13,080
Share of other comprehensive income of associates accounted for using equity method	(77,330)	(55,606)
Total other comprehensive income	(232,103)	(18,900)
Comprehensive income	(7,056)	295,194
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	(33,518)	269,201
Comprehensive income attributable to non-controlling interests	26,462	25,993

(3) Notes on Going-Concern Assumption

None.

(4) Notes for Material Changes in Shareholders' Equity

None.

Selected Financial Information
under Japanese GAAP
For the Three Months Ended June 30, 2017

Mitsubishi UFJ Financial Group, Inc.

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(*1) MUFG means Mitsubishi UFJ Financial Group, Inc.

(*2) BTMU means The Bank of Tokyo-Mitsubishi UFJ, Ltd.

(*3) MUTB means Mitsubishi UFJ Trust and Banking Corporation.

(*4) BTMU and MUTB Combined means simple sum of BTMU and MUTB without consolidation processes.

1. Financial Results**MUFG Consolidated**

	(in millions of yen)		
	For the three months ended		Increase
	June 30, 2017 (A)	June 30, 2016 (B)	(Decrease) (A) - (B)
Gross profits	1,004,347	997,650	6,697
Gross profits before credit costs for trust accounts	1,004,347	997,650	6,697
Net interest income	462,550	502,099	(39,548)
Trust fees	28,131	32,059	(3,928)
Credit costs for trust accounts (1)			
Net fees and commissions	299,523	295,912	3,610
Net trading profits	65,498	63,717	1,781
Net other operating profits	148,643	103,861	44,782
Net gains (losses) on debt securities	91,215	72,489	18,726
General and administrative expenses	655,262	643,390	11,872
Amortization of goodwill	4,244	4,037	206
Net operating profits before credit costs for trust accounts, provision for general allowance for credit losses and amortization of goodwill	353,329	358,298	(4,968)
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	349,085	354,260	(5,174)
Provision for general allowance for credit losses (2)		(11,452)	11,452
Net operating profits*	349,085	342,807	6,277
Net non-recurring gains (losses)	48,391	(1,995)	50,386
Credit costs (3)	(59,378)	(56,938)	(2,439)
Losses on loan write-offs	(33,597)	(27,636)	(5,960)
Provision for specific allowance for credit losses		(22,993)	22,993
Other credit costs	(25,781)	(6,308)	(19,472)
Reversal of allowance for credit losses (4)	18,792		18,792
Reversal of reserve for contingent losses included in credit costs (5)			
Gains on loans written-off (6)	20,500	12,865	7,635
Net gains (losses) on equity securities	24,266	1,710	22,556
Gains on sales of equity securities	31,120	25,478	5,641
Losses on sales of equity securities	(3,463)	(7,334)	3,870
Losses on write-down of equity securities	(3,389)	(16,433)	13,043
Profits (losses) from investments in affiliates	68,021	61,116	6,905
Other non-recurring gains (losses)	(23,811)	(20,748)	(3,063)
Ordinary profits	397,476	340,812	56,664
Net extraordinary gains (losses)	(20,991)	(54,979)	33,988
Net losses on change in equity	(19,569)	(45,654)	26,084
Profits before income taxes	376,485	285,832	90,653
Income taxes-current	78,658	74,956	3,702
Income taxes-deferred	(16,268)	(14,170)	(2,098)
Total taxes	62,390	60,785	1,604
Profits	314,095	225,046	89,048
Profits attributable to non-controlling interests	25,070	36,122	(11,052)
Profits attributable to owners of parent	289,025	188,924	100,101

Note:

* Net operating profits = Banking subsidiaries net operating profits + Other consolidated entities gross profits - Other consolidated entities general and administrative expenses - Other consolidated entities provision for general allowance for credit losses - Amortization of goodwill - Inter-company transactions

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	(20,085)	(55,525)	35,440
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BTMU and MUTB Combined

(in millions of yen)
For the