Edgar Filing: Davenport Roger L. - Form 4

Davenport R Form 4	-									
August 21, 2	1 /								OMB AF	PPROVAL
		SECURITIES AND EXCHANGE COMMISSI Washington, D.C. 20549						3235-0287		
Check thi if no long subject to Section 1 Form 4 o Form 5		SECUR	ITIES		NERSHIP OF e Act of 1934,	Expires: January 3 200 Estimated average burden hours per response 0				
obligation may cont <i>See</i> Instru 1(b).	inue. Section 1	• •		•	ling Comp Company	•		1935 or Section 0	n	
(Print or Type F	Responses)									
1. Name and Address of Reporting Person <u>*</u> Davenport Roger L.			2. Issuer Name and Ticker or Trading Symbol MModal Inc. [MODL]					5. Relationship of Reporting Person(s) to Issuer		
(Last) (First) (Middle) 3 (1			3. Date of Earliest Transaction (Month/Day/Year) 08/17/2012					(Check all applicable) X Director 10% Owner X Officer (give title 0ther (specify below) Chairman and CEO		
			ndment, Date Original hth/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting			
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative Se	curiti	es Aca	Person uired, Disposed of	. or Beneficial	lv Owned
1.Title of Security (Instr. 3)	2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year)			3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)				5. Amount of Securities Beneficially	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of
_				Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		
Common Stock	08/17/2012			U	328,869	D	\$ 14	125,000	D	
Common Stock	08/17/2012			D <u>(1)</u>	125,000	D	\$ 14	0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
Davenport Roger L. C/O MMODAL INC. 9009 CAROTHERS PARKWAY FRANKLIN, TN US 37067	Х		Chairman and CEO				
Signatures							

/s/ Roger L. Davenport	08/17/2012		
**Signature of	Date		

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the Agreement and Plan of Merger, dated as of July 2, 2012, by and among the Issuer, Legend Parent, Inc., and Legend Acquisition Sub, Inc., at the effective time of the merger, 31,250 restricted stock units, which provided for vesting in three equal annual installments beginning on July 2, 2012, and 02,750 restricted stock units, which provided for vesting in three equal annual installments.

installments beginning on July 2, 2013, and 93,750 restricted stock units, which provided for vesting in three equal annual installments beginning on April 1, 2013, became fully vested, and each restricted stock unit was canceled in exchange for a cash payment of \$14.00.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Person

(1)