

JILIN CHEMICAL INDUSTRIAL CO LTD

Form SC 13E3/A

February 03, 2006

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13E-3/A  
Rule 13E-3 Transaction Statement Under Section 13(e)  
of the Securities Exchange Act of 1934  
(Final Amendment)**

**JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED**  
(Name of Issuer)

**PETROCHINA COMPANY LIMITED  
JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED**

(Names of Persons Filing Statement)  
**American Depositary Shares, Foreign Invested Shares (H Shares),  
Par Value RMB 1.00 Per Share**  
(Title of Class of Securities)  
**477418107**  
(CUSIP Number of Class of Securities)

**Li Huaiqi**  
Secretary  
**PetroChina Company Limited**  
16 Andelu  
Dongcheng District, Beijing 100011  
The People's Republic of China  
(+86 10) 8488-6270

(Names, Addresses and Telephone Numbers of Persons Authorized to Receive Notices  
and Communications on Behalf of filing persons)

**Zhang Li Yan**  
Jilin Chemical Industrial Company Limited  
No. 9, Longtan Street  
Longtan District  
Jilin City, Jilin Province  
The People's Republic of China  
(+86) 432-390-3651

Copy to:

**Lee Edwards, Esq.**  
Shearman & Sterling LLP  
Suite 2318, China World Tower  
II  
1 Jianguomenwai Dajie,  
Chaoyang District  
100004 Beijing, China  
(+86 10) 6505-3399

**Michael Coleman, Esq.**  
Shearman & Sterling LLP  
1080 Marsh Road  
Menlo Park, CA 94025  
(650) 838-3600

**Chun Wei, Esq.**  
Sullivan & Cromwell LLP  
28th Floor  
Nine Queen's Road Central  
Hong Kong  
(+852) 2826-8688

This statement is filed in connection with (check appropriate box):

- a.  The filing of solicitation materials or an information statement subject to Regulation 14A, Regulation 14C, or Rule 13e-3(c) under the Securities Exchange Act of 1934.
- b.  The filing of a registration statement under the Securities Act of 1933.
- c.  A tender offer.
- d.  None of the above.

Check the following box if the soliciting materials or an information statement referred to in checking box (a) are preliminary copies:

Check the following box if the filing is a final amendment reporting the results of the transaction:

**CALCULATION OF FILING FEE**

**Transaction Valuation\***

\$348,250,406

**Amount of Filing Fee\*\***

\$40,990

\* Estimated for purposes of calculating the amount of the filing fee only. Calculated by multiplying HK\$2.80, the per share tender offer price, by 964,778,000, the total amount of the H Shares currently outstanding, including H Shares represented by American Depositary Shares, and using a US\$ / HK\$ exchange rate of US\$1 : HK\$7.7570; as quoted by the Federal Reserve Bank of New York on November 9, 2005.

\*\* Calculated as 0.011770% of the transaction value.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$40,990  
Form or Registration No.: Schedule TO

Filing Party: PetroChina Company Limited  
Date Filed: November 16, 2005

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EX-99.(A)(22) JOINT PRESS RELEASE

EX-99.(A)(23) JOINT ANNOUNCEMENT

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**INTRODUCTION**

This Final Amendment to the Rule 13e-3 Transaction Statement on Schedule 13E-3, as amended by Amendment No. 1, Amendment No. 2, Amendment No. 3, Amendment No. 4, Amendment No. 5, Amendment No. 6 and Amendment No. 7 (the Statement), is being filed with the Securities and Exchange Commission by PetroChina Company Limited, a joint stock limited company incorporated in the People's Republic of China with limited liability (PetroChina), and Jilin Chemical Industrial Company Limited, a joint stock limited company incorporated in the People's Republic of China with limited liability (Jilin) pursuant to Section 13(e) of the Securities Exchange Act of 1934, as amended, and Rule 13e-3 thereunder. Jilin is the subject company. The Statement relates to the offer by PetroChina to purchase (i) all outstanding foreign invested shares, par value RMB 1.00 per share (the H Shares), of Jilin, at a purchase price of HK\$2.80 per H Share, to the seller in cash, and (ii) all H Shares represented by American Depositary Shares (ADSs) of Jilin, at a purchase price of HK\$280.00 per 100 H Shares represented by each ADS, to the seller in cash, in each case without interest thereon and less any required withholding taxes and Hong Kong stamp duties, upon the terms and subject to the conditions set forth in the Composite Offer and Response Document Relating to the H Share Offer Special Class Meeting of the Jilin H Shareholders, dated November 16, 2005, as amended on December 9, 2005 and December 23, 2005 (the Composite Document), and in the related Letter of Transmittal (which, together with any amendments or supplements thereto, collectively constitute the Offer).

The information contained in this Final Amendment to the Statement and/or the Composite Document concerning PetroChina was supplied by PetroChina only, and Jilin takes no responsibility for the accuracy or completeness of such information. The information concerning Jilin was supplied by Jilin only, and PetroChina takes no responsibility for the accuracy or completeness of such information.

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**Item 16. Material to Be Filed as Exhibits.**

Item 16 is hereby amended and supplemented with the addition of the following exhibits:

- (a)(22) Joint press release issued by PetroChina and Jilin, dated February 3, 2006.
- (a)(23) Joint announcement issued by PetroChina and Jilin, dated February 3, 2006.

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After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 3, 2006

PETROCHINA COMPANY LIMITED

By: /s/ Yu Yibo

Name: Yu Yibo

Title: Director General of M&A  
Department

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After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 3, 2006

JILIN CHEMICAL INDUSTRIAL COMPANY  
LIMITED

By: /s/ Zhang Xingfu  
Name: Zhang Xingfu  
Title: Executive Director and General  
Manager

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**EXHIBIT INDEX**

**Exhibit**

**No.**

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