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ULTRALIFE BATTERIES INC

Form 8-K

July 07, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

July 7, 2004

ULTRALIFE BATTERIES, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

0-20852

(Commission File Number)

16-1387013

(I.R.S. Employer Identification No.)

2000 Technology Parkway, Newark, New York 14513

(Address of principal executive offices) (Zip Code)

(315) 332-7100

(Registrant's telephone number, including area code)

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIALS AND EXHIBITS.

(a) Financial Statements of Business Acquired.

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Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

99.1 Press Release dated July 7, 2004

ITEM 9. REGULATION FD DISCLOSURE.

The Company today reported that it closed on a new secured credit facility, effective June 30, 2004 totaling \$25 million. This new facility is comprised of a five-year \$10 million term loan and a three-year \$15 million revolving credit facility. This agreement replaces the company's \$15 million credit facility that expired on June 30. Refer to the attached Exhibit 99.1 for the entire text of the release, which Exhibit is being furnished but not filed in accordance with Regulation FD.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: July 7, 2004

By: /s/ Peter F. Comerford

Peter F. Comerford
VP of Admin. and General Counsel

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INDEX TO EXHIBITS

(99) ADDITIONAL EXHIBITS

99.1 Press Release dated July 7, 2004

