

Edgar Filing: JEFFERIES GROUP INC /DE/ - Form 8-K

JEFFERIES GROUP INC /DE/
Form 8-K
July 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (date of earliest event reported) July 13, 2004

Jefferies Group, Inc.
(Exact name of registrant as specified in its charter)

----- Delaware -----	----- 1-14947 -----	----- 95-4719745 -----
(State or other jurisdiction of of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
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520 Madison Avenue, 12th Floor, New York, New York
(Address of principal executive offices)

10022
(Zip Code)

Registrant's telephone number, including area code: 212-284-2550

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

The following exhibit is furnished with this report:

Number -----	Exhibit -----
99.1	July 13, 2004 press release issued by Jefferies Group, Inc.

Item 12. Results of Operations and Financial Condition.

On July 13, 2004, Jefferies Group, Inc. issued a press release announcing financial results for the quarter ended June 25, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Jefferies Group, Inc.

Date: July 13, 2004

/s/ Roland T. Kelly

Roland T. Kelly
Assistant Secretary

INDEX TO EXHIBITS

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