

Edgar Filing: CHARLES RIVER LABORATORIES INTERNATIONAL INC - Form 8-K

release providing notice of its intent to redeem the 3.50% Senior Convertible Debentures due February 1, 2022, on April 19, 2005.

The press release, attached as an exhibit to this report, includes "safe harbor" language pursuant to the Private Securities Litigation Reform Act of 1995, as amended, indicating that certain statements contained in the press release are "forward-looking" rather than historic. The press release also states that these and other risks relating to Charles River are set forth in the documents filed by Charles River with the Securities and Exchange Commission.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

99.1 Press release dated March 28, 2005.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, we have duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARLES RIVER LABORATORIES INTERNATIONAL, INC.

Dated: March 28, 2005

By: /s/ Jody Acford

Jody Acford, Corporate Senior Vice
President, General Counsel and
Corporate Secretary

3

Exhibit Index

| Exhibit No. ----- | Description ----- |
|----------------------|-------------------------------------|
| 99.1 | Press release dated March 28, 2005. |

