## SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

## FORM 8-K/A

# CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 2, 2003

## ENVIRONMENTAL POWER CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 0-15472 (State or other (Commission

75-3117389 (IRS Employer

jurisdiction of incorporation) File Number) Identification Number)

One Cate Street, Fourth Floor, Portsmouth, New Hampshire 03801

(Address of principal executive offices, including zip code)

(603) 431-1780

 $(Registrant \ \ s \ telephone \ number, including \ area \ code)$ 

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## NONE

(Former name or former address, if changed since last report)

#### EXPLANATORY NOTE

The purpose of this Current Report on Form 8-K/A is to file corrected versions of Exhibits 2.1 and 3.1 to the Current Report on Form 8-K dated June 2, 2003.

#### ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) The following Exhibits are filed as part of this report:

| EXHIBIT NO. | DESCRIPTION   |
|-------------|---|
|             | <del></del>   |
| 2.1         | Agreement and Plan of Merger dated as of June 2, 2003, among Environmental Power Corporation, EPC Holdings 1, Inc. and EPC Merger Sub, Inc. |
| 3.1         | Restated Certificate of Incorporation of the Registrant   |
| 3.2         | Restated By-Laws of the Registrant  |
| 99.1        | Press Release issued on June 2, 2003  |

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K/A to be signed on its behalf by the undersigned hereunto duly authorized.

| ENVIRONMENTAL | POWER CORPORATION                       |
|---------------|---|
| By:           | /s/ Joseph E. Cresci                    |
|               | Joseph E. Cresci                        |
|               | Chairman and Chief Executive<br>Officer |

Dated: June 10, 2003

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## EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION   |  |
|-------------|---|--|
| 2.1(1)      | Agreement and Plan of Margan dated as of Line 2, 2002, among Environmental Dayyar Composition, EDC Haldings 1, Inc. and                     |  |
| 2.1(1)      | Agreement and Plan of Merger dated as of June 2, 2003, among Environmental Power Corporation, EPC Holdings 1, Inc. and EPC Merger Sub, Inc. |  |
| 3.1(1)      | Restated Certificate of Incorporation of the Registrant   |  |
| 3.2(2)      | Restated By-Laws of the Registrant  |  |
| 99.1(2)     | Press Release issued on June 2, 2003  |  |
|             |   |  |

- (1) Filed herewith.(2) Previously filed.