

CATHAY BANCORP INC
Form S-8
October 27, 2003

As filed with the Securities and Exchange Commission on October 27, 2003

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

CATHAY GENERAL BANCORP

(Exact name of registrant as specified in charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

95-427680
(I.R.S. Employer

Identification Number)

777 NORTH BROADWAY

LOS ANGELES, CA 90012

(213) 625-4700

(Address, including zip code and telephone number,
including area code, of registrant's principal executive offices)

CATHAY BANCORP, INC.

EQUITY INCENTIVE PLAN

(Full Title of the Plan)

MR. DUNSON K. CHENG

CHAIRMAN AND PRESIDENT

CATHAY GENERAL BANCORP

777 NORTH BROADWAY

LOS ANGELES, CA 90012

(213) 625-4700

(Name, address, including zip code and telephone number,

including area code, of agent for service)

with copies to:

NEAL H. BROCKMEYER, ESQ.

HELLER EHRMAN WHITE & McAULIFFE LLP

601 SOUTH FIGUEROA STREET, 40TH FLOOR, LOS ANGELES, CALIFORNIA 90017-5758

(213) 689-0200

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

This registration statement is filed in accordance with the provisions of General Instruction E to Form S-8 for the purpose of registering additional shares of common stock for offer and sale under the Cathay Bancorp, Inc. Equity Incentive Plan, for which a registration statement on Form S-8 (File No. 333-87225) is already effective. Except to the extent that exhibits are filed herewith, the contents of Cathay Bancorp, Inc.'s registration statement on Form S-8 (File No. 333-87225) are hereby incorporated by reference.

ITEM 8. EXHIBITS

<u>Number</u>	<u>Description</u>
5.1	Opinion of Perry Oei as to the legality of the securities being registered
23.1	Consent of Perry Oei (included in legal opinion filed as Exhibit 5.1)
23.2	Consent of KPMG LLP
24.1	Powers of Attorney (included in signature page in Part II of the Registration Statement)
99.1	Amendment to Cathay Bancorp, Inc. Equity Incentive Plan

/s/ RALPH ROY BUON-CRISTIANI

Director

October 27, 2003

Ralph Roy Buon-Cristiani

/s/ KELLY L. CHAN	Director	October 27, 2003
Kelly L. Chan		
/s/ MICHAEL M.Y. CHANG	Director	October 27, 2003
Michael M.Y. Chang		
/s/ GEORGE T.M. CHING	Director	October 27, 2003
George T.M. Ching		
/s/ WING K. FAT	Director	October 27, 2003
Wing K. Fat		
/s/ PATRICK S.D. LEE	Director	October 27, 2003
Patrick S.D. Lee		
/s/ JOSEPH C.H. POON	Director	October 27, 2003
Joseph C.H. Poon		
/s/ THOMAS G. TARTAGLIA	Director	October 27, 2003
Thomas G. Tartaglia		
/s/ WILBUR K. WOO	Director	October 27, 2003
Wilbur K. Woo		
/s/ THOMAS C.T. CHIU	Director	October 27, 2003
Thomas C.T. Chiu		
/s/ TING LIU	Director	October 27, 2003
Ting Liu		

INDEX TO EXHIBITS

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