

BEASLEY BROADCAST GROUP INC
Form 8-K
July 29, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 29, 2004

BEASLEY BROADCAST GROUP, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or Other Jurisdiction

0-29253
(Commission File Number)

65-0960915
(IRS Employer

of Incorporation)

Identification No.)

3033 Riviera Drive, Suite 200, Naples, Florida
(Address of Principal Executive Offices)

34103
(Zip Code)

Registrant's telephone number, including area code: (239) 263-5000

(Former Name or Former Address, if Changed Since Last Report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements

Not applicable.

(b) Pro Forma Financial Information

Not applicable.

(c) Exhibits

The following exhibit is furnished with this report pursuant to Item 12:

Exhibit

| <u>Number</u> | <u>Description</u> |
|---------------|--------------------------------------|
| 99.1 | Earnings Release dated July 29, 2004 |

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

The following information is furnished under Item 12, Results of Operations and Financial Condition. This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

The Registrant is filing this Current Report on Form 8-K to furnish its earnings release dated July 29, 2004 regarding its second quarter 2004 financial results which is attached hereto as Exhibit 99.1.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BEASLEY BROADCAST GROUP, INC.

Date: July 29, 2004

By: /s/ Caroline Beasley

Caroline Beasley
Vice President, Chief Financial Officer, Secretary and

Treasurer

EXHIBIT INDEX

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