

TECO ENERGY INC  
Form 8-K  
January 19, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported):**

**January 14, 2005**

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**TECO ENERGY, INC.**

(Exact name of registrant as specified in its charter)

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**Florida**  
(State or other jurisdiction  
of incorporation)

**1-8180**  
(Commission File Number)

**59-2052286**  
(IRS Employer  
identification No.)

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702 N. Franklin Street, Tampa, Florida 33602

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (813) 228-1111

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Securities Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Section 8 Other Events**

**Item 8.01: Other Events**

TECO Energy, Inc. has announced the final settlement rate for its remaining outstanding 7,208,927 equity security units (units) (NYSE: TE-PRU) that were not tendered in the early settlement offer completed in August 2004 (see press release dated January 14, 2005, attached as Exhibit 99.1 to this Current Report).

**Section 9 Financial Statements and Exhibits**

**Item 9.01: Financial Statements and Exhibits**

*(c) Exhibits*

- 99.1 Press release dated January 14, 2005, announcing TECO Energy, Inc.'s final settlement rate for its remaining outstanding 7,208,927 equity security units (units) (NYSE: TE-PRU) that were not tendered in the early settlement offer completed in August 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 19, 2005

**TECO ENERGY, INC.**

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(Registrant)

/s/ G. L. GILLETTE

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G. L. GILLETTE  
Executive Vice President  
and Chief Financial Officer

(Principal Financial Officer)

Exhibit Index

<u>Exhibit No.</u>	<u>Description of Exhibits</u>
99.1	Press release dated January 14, 2005, announcing TECO Energy, Inc.'s final settlement rate for its remaining outstanding 7,208,927 equity security units (units) (NYSE: TE-PRU) that were not tendered in the early settlement offer completed in August 2004.