

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW
Form FWP
November 15, 2007

Filed pursuant to Rule 433

Registration No. 333-141071

November 14, 2007

Wachovia Corporation

\$800,000,000 5.70% Notes due August 1, 2013

Issuer:	Wachovia Corporation	
Security:	Senior Global Medium-Term Notes, Series G	
Trade Date:	November 14, 2007	
Settlement Date:	November 19, 2007	
Maturity Date:	August 1, 2013	
Total Amount Outstanding:	\$800,000,000; \$200,000,000 of which is initially offered on the date hereof.	
Coupon:	5.700%	
Yield:	5.416%	
Price to Public:	101.368%	
	The price to the public does not include accrued interest. Interest on the notes accrues from August 1, 2007. Accrued interest from August 1, 2007 to, but not including November 19, 2007, must be paid to the Issuer.	
Accrued Interest:	\$3,420,000	
Gross Proceeds to Issuer:	\$206,156,000	
Gross Spread:	0.3750%	
Price to Issuer:	100.993% with respect to the \$200,000,000 being offered hereby.	
Gross Spread (\$):	\$750,000	
Net Proceeds to Company:	\$205,406,000	
Next Coupon Payment Date:	February 1, 2008	
Coupon Payment Dates:	February 1 / August 1	
CUSIP:	92976WBA3	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$ 194,000,000
Co-Managers:	Loop Capital Markets, LLC	\$ 3,000,000
	Samuel A. Ramirez & Company, Inc.	\$ 3,000,000

WACHOVIA SECURITIES

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1263 or you may e-mail a request to syndicate.ops@wachovia.com.