

IRSA INVESTMENTS & REPRESENTATIONS INC
Form 6-K
November 27, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

PURSUANT TO RULE 13a-16 OR 15b-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of November, 2007

Irsa Inversiones y Representaciones Sociedad Anónima

(Exact name of Registrant as specified in its charter)

Irsa Investments and Representations Inc.

(Translation of registrant's name into English)

Republic of Argentina

(Jurisdiction of incorporation or organization)

Bolívar 108

(C1066AAB)

Buenos Aires, Argentina

(Address of principal executive offices)

Form 20-F T Form 40-F _____

Edgar Filing: IRSA INVESTMENTS & REPRESENTATIONS INC - Form 6-K

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes _____ No T

IRSA INVERSIONES Y REPRESENTACIONES SOCIEDAD ANÓNIMA

(THE COMPANY)

REPORT ON FORM 6-K

Attached is an English translation of the summary of the letter dated November 23, 2007 filed by the Company with the *Bolsa de Comercio de Buenos Aires* and the *Comisión Nacional de Valores*.

Edgar Filing: IRSA INVESTMENTS & REPRESENTATIONS INC - Form 6-K

By letter dated November 23, 2007, the Company reported the final results of the conversions of the convertible notes issued by the Company.

The information included in the table below reflects the Company's capital stock before the issue of the convertible notes and after the conversion of such convertible notes.

Total of Convertible Notes issued (US\$)	100,000,000
Total of Convertible Notes converted (US\$)	99,942,343
Total of Warrants exercised	99,896,806
Total of Convertible Notes cancelled/paid (US\$)	57,657
Outstanding shares as of the date of the issuance of the Convertible Notes	211,999,273
Total of shares issued as a result of the conversion of the Convertible Notes	183,380,366
Total of shares issued as a result of the exercise of the warrants	183,296,821
 Outstanding shares after the conversions	 578,676,460

As a result of the conversion of convertible notes and of the exercise of warrants as indicated in the table stated above, the debt related to the convertible notes has been totally cancelled and the Company's capital stock has been fixed in the amount of Ps. 578,676,460, representing 578,676,460 common shares face value Ps. 1 and with a right to 578,676,460 votes.

Below reads a table synthesizing the capital stock and convertible notes status as of the issue date and as of the maturity date on November 14, 2007, together with the proceeds received by the Company in connection with the exercise of warrants. As of this date, there are no outstanding warrants entitling holders to purchase shares.

	Outstanding Convertible	Capital stock	Proceeds received in connection with exercise of
	Notes (face value US\$)	(outstanding shares)	warrants (US\$)
As of the convertible notes issue date	100,000,000	211,999,273	
After conversion (November 14, 2007)		578,676,460	119,894,454

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Buenos Aires, Argentina.

IRSA Inversiones y Representaciones Sociedad Anónima

By: /S/ Saúl Zang

Name: Saúl Zang

Title: Vice Chairman of the Board of Directors

Dated: November 26, 2007