

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Bank of New York Mellon CORP

Form 424B2

December 05, 2007

Pricing Supplement Dated December 4, 2007

Rule 424(b)(2)

(To Prospectus dated July 2, 2007 and

File Nos. 333-144261,

Prospectus Supplement dated October 25, 2007)

333-144261-01, 333-144261-02, 333-144261-

THE BANK OF NEW YORK MELLON CORPORATION

03, 333-144261-04, 333-144261-05, 333-

144261-06 and 333-144261-07.

Senior Medium-Term Notes Series G, U.S. \$ Floating Rate

Senior Medium-Term Notes Series G

(U.S. \$ Floating Rate)

Trade Date: December 4, 2007

Original Issue Date: December 7, 2007

Principal Amount: \$50,000,000

Net Proceeds to Issuer: \$49,990,000

Price to Public: 100.000%, plus accrued interest, if any, from December 7, 2007

Commission/Discount: 0.020%

Agent's Capacity: Principal Basis Agency Basis

Maturity Date: December 7, 2009

Interest Payment Dates: Interest pays quarterly on the 7th day of March, June, September and December of each year, commencing March 7, 2008 and ending on maturity date (modified following, adjusted)

Interest Rate: 3-month LIBOR + 35 basis points

Initial Interest Rate: 3-month LIBOR + 35 basis points determined on the second London Banking Day preceding the Original Issue Date

Interest Reset Dates: Quarterly on the 7th day of March, June, September and December of each year, commencing March 7, 2008 (modified following, adjusted)

Interest Rate Basis: LIBOR (the designated LIBOR page shall be Reuters page LIBOR01 and the LIBOR currency shall be U.S. Dollars)

Index Maturity: 3-month

Spread: + 35 basis points

Interest Rate Determination Dates: The second London Banking Day preceding the related Interest Reset Date

Form: Book Entry
 Certificated

Redemption: The Notes cannot be redeemed prior to maturity
 The Notes may be redeemed prior to maturity

Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Repayment:

- The Notes cannot be repaid prior to maturity
- The Notes can be repaid prior to maturity at the option of the holder of the Notes

Discount Note:

- Yes No

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under Description of Senior Debt Securities and Senior Subordinated Debt Securities Legal Defeasance and Covenant Defeasance in the Prospectus will apply to the Notes.

Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the Agents), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption Plan of Distribution of Medium-Term Notes.

Agent	Aggregate Principal Amount of Notes to be Purchased
Lehman Brothers Inc.	\$ 20,000,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 20,000,000
BNY Capital Markets, Inc.	\$ 9,000,000
The Williams Capital Group, L.P.	\$ 1,000,000
Total:	\$ 50,000,000

The Notes offered hereby are to be fungible and consolidated with the \$375,000,000 floating rate notes to be issued on December 7, 2007 as further described in the Pricing Supplement dated November 30, 2007 relating to such notes, thereby forming a single issue with such notes with an aggregate principal amount of \$425,000,000.