

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

February 16, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of**

**the Securities Exchange Act of 1934**

**For the month of February, 2010**

**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F   X        Form 40-F       

**[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes             No   X

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 15, 2010

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

**Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2009**

**Tokyo, February 15, 2010** Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2009 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio **	14.83%	11.77%
Tier 1 ratio	10.46%	7.76%
(2) Tier 1 capital	9,826.9	7,575.1
(3) Qualified Tier 2 capital	4,454.7	4,216.1
(4) Deductions from total qualifying capital	355.0	312.8
(5) Net qualifying capital (2) + (3) - (4)	13,926.6	11,478.4
(6) Risk-adjusted assets	93,905.4	97,493.4
(7) Required Capital *	7,512.4	7,799.4

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	15.61%	12.02%
Tier 1 ratio	10.82%	7.64%
(2) Tier 1 capital	8,262.3	6,127.6
(3) Qualified Tier 2 capital	3,896.9	3,709.4
(4) Deductions from total qualifying capital	245.6	200.0
(5) Net qualifying capital (2) + (3) - (4)	11,913.5	9,637.0
(6) Risk-adjusted assets	76,313.5	80,173.8
(7) Required Capital *	6,105.0	6,413.9

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	14.56%	12.70%
Tier 1 ratio	11.36%	10.17%
(2) Tier 1 capital	1,299.4	1,159.7
(3) Qualified Tier 2 capital	417.1	343.0
(4) Deductions from total qualifying capital	50.7	54.9
(5) Net qualifying capital (2) + (3) - (4)	1,665.8	1,447.9
(6) Risk-adjusted assets	11,438.2	11,395.3
(7) Required Capital *	915.0	911.6

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	<b>As of December 31, 2009</b>	<b>As of March 31, 2009</b>
(1) Risk-adjusted capital ratio ***	16.39%	12.74%
Tier 1 ratio	11.63%	8.34%
(2) Tier 1 capital	8,274.7	6,175.4
(3) Net qualifying capital	11,659.1	9,431.6
(4) Risk-adjusted assets	71,118.2	74,001.2
(5) Required Capital *	5,689.4	5,920.1

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	<b>As of December 31, 2009</b>	<b>As of March 31, 2009</b>
(1) Risk-adjusted capital ratio ***	14.62%	12.49%
Tier 1 ratio	11.32%	9.85%
(2) Tier 1 capital	1,298.4	1,112.9
(3) Net qualifying capital	1,676.0	1,411.7
(4) Risk-adjusted assets	11,460.9	11,296.5
(5) Required Capital *	916.8	903.7

Notes \* 8% of risk-adjusted assets

\*\* Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

\*\*\* Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

**Contact:**

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Financial Planning Division

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