

CABOT OIL & GAS CORP
Form 8-K
October 12, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): October 5, 2010

CABOT OIL & GAS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-10447
(Commission
File Number)

04-3072771
(I.R.S. Employer
Identification No.)

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Three Memorial City Plaza

840 Gessner Road, Suite 1400

Houston, Texas
(Address of principal executive offices)

Registrant's telephone number, including area code: (281) 589-4600

77024
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On October 5, 2010, we issued a press release with respect to certain operational matters and the amendment and restatement of our revolving credit facility. The press release is furnished as Exhibit 99.1 to this Current Report. Exhibit 99.1 shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 8.01. Other Events.

In the press release referenced in Item 7.01 above, we announced that we had amended and restated our revolving credit facility. Under the amendment and restatement, the available credit line was increased from \$500 million to \$900 million, with an accordion feature allowing us to increase the available credit line to \$1.0 billion if any one or more of the existing banks or new banks agree to provide such increased commitment amount. In addition, the facility now provides for a \$1.5 billion borrowing base and has a maturity date of September 2015 (extended from April 2012). The financial covenants under the facility were not changed.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release issued by Cabot Oil & Gas Corporation dated October 5, 2010.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CABOT OIL & GAS CORPORATION

By: /s/ Lisa A. Machesney
 Lisa A. Machesney
 Vice President, Managing Counsel

and Corporate Secretary

Date: October 12, 2010

EXHIBIT INDEX

99.1 Press release issued by Cabot Oil & Gas Corporation dated October 5, 2010

4