

SPECTRUM CONTROL INC
Form S-8 POS
June 06, 2011

As filed with the Securities and Exchange Commission on June 6, 2011.

Registration No. 333-05320

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Spectrum Control, Inc.

(Exact Name of Registrant as Specified in its Charter)

8031 Avonia Road

Fairview, Pennsylvania 16415

Pennsylvania
(State or Other Jurisdiction of
Incorporation or Organization)

(814) 474-2207
(Address of Principal
Executive Offices)

25-1196447
(I.R.S. Employer
Identification Number)

Spectrum Control, Inc. 1996 Non-Employee Directors Stock Option Plan

(Full Title of the Plan)

Brian Kahn

Chairman, President and Chief Executive Officer

Spectrum Control, Inc.

8031 Avonia Road

Fairview, Pennsylvania 16415

(Name and address of agent for service)

(814) 474-2207

Telephone Number, including Area Code, of Agent for Service)

Copies to:

Bradley L. Finkelstein, Esq.

Wilson Sonsini Goodrich & Rosati

Professional Corporation

650 Page Mill Road

Palo Alto, California 94304

(650) 493-9300

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

| | | | |
|-------------------------|--|---------------------------|-------------------------------------|
| Large accelerated filer | <input type="checkbox"/> | Accelerated filer | <input checked="" type="checkbox"/> |
| Non-accelerated filer | <input type="checkbox"/> (Do not check if a smaller reporting company) | Smaller reporting company | <input type="checkbox"/> |

DEREGISTRATION OF COMMON STOCK

A Registration Statement on Form S-8 (Registration No. 333-05320) (the Registration Statement) was filed by Spectrum Control, Inc. (the Company) with the Securities and Exchange Commission on July 17, 1996 (the Registration Statement) covering the registration of 1,000,000 shares of the Company s common stock, no par value (the Common Stock), authorized for issuance pursuant to the Spectrum Control, Inc. 1996 Non-Employee Directors Stock Option Plan.

On June 1, 2011, pursuant to the terms of the Agreement and Plan of Merger, dated as of March 28, 2011, by and among API Technologies Corp., a Delaware corporation (API), Erie Merger Corp., a Pennsylvania corporation and wholly owned subsidiary of API (Merger Sub), and the Company, Merger Sub merged with and into the Company (the Merger), with the Company surviving the Merger as a wholly owned subsidiary of API. As a result of the Merger, all of the Common Stock is owned by API.

Pursuant to an undertaking made by the Company in the Registration Statement to remove from registration, by means of a post-effective amendment, any of the Common Stock registered pursuant to the Registration Statement that remains unsold at the termination of the offering, the Company is filing this Post-Effective Amendment No. 1 to the Registration Statement to terminate the effectiveness of the Registration Statement and to deregister all Common Stock that remains unsold as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, and Rule 478 thereunder, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Fairview, Commonwealth of Pennsylvania, on June 6, 2011.

SPECTRUM CONTROL, INC.

By: /s/ Andrew Laurence

Name: Andrew Laurence

Title: Vice President, Secretary and Treasurer