ModusLink Global Solutions Inc Form DEFA14A January 20, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant x Filed by a Party other than the Registrant "

Check the appropriate box:

- " Preliminary Proxy Statement
- " Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- x Definitive Additional Materials
- " Soliciting Material Pursuant to §240.14a-12

ModusLink Global Solutions, Inc.

(Name of Registrant as Specified In Its Charter)

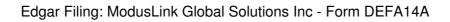
(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- x No fee required.
- " Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
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| | (2) | Aggregate number of securities to which transaction applies: |
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| | (3) | Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined): |
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On January 20, 2012, ModusLink Global Solutions, Inc. gave the following presentation at its 2011 Annual Meeting of Stockholders.



2011 Annual Meeting of Stockholders

SEC Safe Harbor Statement Forward looking Statement This presentation contains forward-looking statements, which address variety of subjects including, for example, the Company s plan for sustained growth in revenue and profits; the Company s assessment of the long-term prospects for its market and the **BPO**

market; the trend toward outsourcing

key processes; the opportunity for new programs and integrated solutions in our client base; the potential benefits of the investment and cost reduction plan including increased revenue from new programs, improved profitability, sales acceleration, increased market penetration, cost alignment, working capital improvements and improved results from new leadership; the

expected

annualized costs savings and benefits in fiscal 2012 and 2013 as a result of the investment and cost reduction plan; the level of reinvestment in sales and marketing and other initiatives in fiscal 2012 and 2013; and the impact of the tax benefit preservation plan. All

statements other than

statements

of historical fact, including without limitation, those with respect to the Company s goals, plans, expectations and strategies set forth herein are forward-looking statements. The following important factors and uncertainties, among others, could cause actual results to differ materially from those described in these forward-looking statements: the

Company s success, including

its

ability to meet its revenue, operating income and cost savings targets, maintain and improve its cash position, expand its operations and revenue, lower its costs, improve its gross margins, reach and sustain profitability, reach its long-term objectives and operate optimally, depends on

its ability to execute on its business strategy,

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including the investment and costs savings plan and the continued and increased demand for and market acceptance of its services; global economic conditions, especially in the technology sector are uncertain and subject to volatility; demand for our clients products may decline or may not achieve the levels

anticipated

by our

clients; the Company's management may face strain on managerial $\quad \text{and} \quad$ operational resources as they try to over see the expanded operations; the Company may not realize the expected benefits of its restructuring and cost cutting actions; the Company may not be able to expand its operations in accordance

with its

business strategy; the Company s cash balances may not be sufficient allow the Company to meet all of its business and investment goals; the Company may experience difficulties integrating technologies, operations $\quad \text{and} \quad$ personnel in accordancewith its business strategy; the Company derives significant portion of its revenue from a

small

number of customers and the loss of any of those customers could significantly damage the Company s financial condition and results of operations; the Company frequently sells to its supply chain management clients on a purchase order b minimum purchase requirements, and therefore its sales and the amount of projected revenue that is actually realized are subject to demand variability; risks inherent with conducting international operations; tax rate expectations are

based

on

current

tax

law

and

current

expected

income

and

may

be

affected

by

the

jurisdictions

in

which

profits

are

determined

to

be

earned

and

taxed,

changes

in

estimates

of

credits,

benefits

and

deductions,

the

resolution

of

issues

arising

from

tax

audits

with

various

tax

authorities,

including

payment

of

interest

and penalties and the ability to realize deferred tax assets; the potential tax benefits represented by the net operating loss carryforwards may not be realized and the tax benefit preservation plan may not be effective in preserving those benefits; the mergers and acquisitions and IPO markets

are

and

inherently unpredictable

liquidity events for companies in the Company s venture capital portfolio may not occur; increased competition and technological changes in the markets in which the Company competes; and the Company s review of strategic alternatives may not ultimately lead to transaction that results in increased value to its stockholders. For

a

detailed discussion of cautionary statements that may affect the Company s future results of operations and financial results, please refer to the Company's filings with the Securities and Exchange Commission, including the

Company's most recent Annual Report