

EUBEL BRADY & SUTTMAN ASSET MANAGEMENT INC
Form SC 13G
February 14, 2012

OMB APPROVAL
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

Orchids Paper Products Co.

(Name of Issuer)

Common

(Title of Class of Securities)

68572N104

(CUSIP Number)

December 31, 2011

Edgar Filing: EUBEL BRADY & SUTTMAN ASSET MANAGEMENT INC - Form SC 13G

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page. The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Eubel Brady & Suttman Asset Management, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

5 SOLE VOTING POWER

NUMBER OF

0

SHARES 6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

468,055

EACH 7 SOLE DISPOSITIVE POWER

REPORTING

PERSON

0

8 SHARED DISPOSITIVE POWER

WITH:

468,055

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

468,055

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.24%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IA,CO

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Ronald L. Eubel

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) (b)

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4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States of America

5 SOLE VOTING POWER

NUMBER OF

480

SHARES 6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

484,075

EACH 7 SOLE DISPOSITIVE POWER

REPORTING

PERSON

480

8 SHARED DISPOSITIVE POWER

WITH:

484,075

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

484,555

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.46%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Mark E. Brady

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

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United States of America

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.45%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Robert J. Suttman II

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

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United States of America

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NUMBER OF

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EACH 7 SOLE DISPOSITIVE POWER

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PERSON

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.45%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

William E. Hazel

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

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United States of America

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NUMBER OF

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EACH 7 SOLE DISPOSITIVE POWER

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

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TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Kenneth E. Leist

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

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United States of America

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BENEFICIALLY

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468,055

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REPORTING

PERSON

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WITH:

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.24%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Paul D. Crichton

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

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PERSON

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..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.24%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Julie E. Smallwood

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

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United States of America

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REPORTING

PERSON

0

8 SHARED DISPOSITIVE POWER

WITH:

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)

..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 0.00%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

CUSIP No. 68572N104

1 NAMES OF REPORTING PERSONS

Scott E. Lundy

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) (b)

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United States of America

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REPORTING

PERSON

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..

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

12 6.24%
TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

IN

SCHEDULE 13G/A

Item 1(a) Name of Issuer.

Orchids Paper Products Co.

Item 1(b) Address of Issuer's Principal Executive Offices.

4826 Hunt Street
Pryor, OK 74361

Item 2(a) Name of Person Filing.

Eubel Brady & Suttman Asset Management, Inc. (EBS)
Ronald L. Eubel*
Mark E. Brady*
Robert J. Suttman II*
William E. Hazel*
Kenneth E. Leist*
Paul D. Crichton*
Julie E. Smallwood*
Scott E. Lundy*

* These individuals may, as a result of their ownership in and positions with EBS and other affiliated entities, be deemed to be indirect beneficial owners of the equity securities held by EBS and one affiliated entity, EBS Partners, LP. The filing of this statement shall not be deemed an admission by Ronald L. Eubel, Mark E. Brady, Robert J. Suttman II, William E. Hazel, Kenneth E. Leist, Paul D. Crichton, Julie E. Smallwood, or Scott E. Lundy that any of them beneficially own the securities for which they report shared dispositive power and shared voting power, regardless of whether they are acting in concert or acting severally.

Item 2(b) Address of Principal Business Office.

7777 Washington Village Dr. Suite 210
Dayton, Ohio 45459

Item 2(c) Place of Organization.

Eubel Brady & Suttman Asset Management, Inc.
Delaware Corporation
Ronald L. Eubel
Mark E. Brady
Robert J. Suttman II
William E. Hazel
Kenneth E. Leist

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Paul D. Crichton
Julie E. Smallwood
Scott E. Lundy
United States Citizens

Item 2(d) Title of Class of Securities.

Common Stock

Item 2(e) CUSIP Number.

68572N104

Item 3 Reporting Person.

An investment advisor in accordance with Section 240.13d-1(b)(1)(ii)(E)

Item 4 Ownership.

(a) Amount beneficially owned

Eubel Brady & Suttman Asset Management, Inc., 468,055 shares. Messrs. Eubel, Brady, Suttman II, and Hazel may, as a result of their ownership in and positions with EBS and one affiliated entity, be deemed to be indirect beneficial owners of 484,075 shares held by EBS and one affiliated entity, EBS Partners L.P. Messrs. Leist, Crichton, and Lundy may, as a result of their ownership in and positions with EBS, be deemed to be indirect beneficial owners of 468,055 shares. Mr. Eubel is the beneficial owner of an additional 480 shares

(b) Percent of class

Eubel Brady & Suttman Asset Management, Inc., Messrs. Leist, Crichton, and Lundy 6.24%
Mr. Eubel 6.46%
Messrs. Brady, Suttman II, and Hazel 6.45%

(c) Number of shares as to which the person has:

(i) Sole power to vote or direct the vote

480 (Mr. Eubel)

(ii) Shared power to vote or direct the vote

484,075 (Messrs. Eubel, Brady, Suttman, & Hazel)

468,055 (Messrs. Leist, Crichton, Lundy, and Eubel Brady & Suttman Asset Management, Inc.)

(iii) Sole power to dispose or to direct the disposition of

480 (Mr. Eubel)

(iv) Shared power to dispose or to direct the disposition of

484,075 (Messrs. Eubel, Brady, Suttman, & Hazel)

468,055 (Messrs. Leist, Crichton, Lundy, and Eubel Brady & Suttman Asset Management, Inc.)

Item 5 Ownership of Five Percent or Less of a Class.

(x) Ms. Smallwood has ceased to be the beneficial owner of more than 5% of the class of securities.

Item 6 Ownership of More Than Five Percent on Behalf of Another Person.

Inapplicable

Item 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported On by the Parent Holding Company.

Inapplicable

Item 8 Identification and Classification of Members of the Group.

Inapplicable

Item 9 Notice of Dissolution of Group.

Inapplicable

Item 10 Certification.

SIGNATURE

Certification for Rule 13d-1(b): By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Date: February 14, 2012

Eubel Brady & Suttman Asset Management, Inc.

By: /s/ Ronald L Eubel
Name: Ronald L. Eubel
Title: Chief Investment Officer

By: /s/ Ronald L Eubel
Name: Ronald L. Eubel

By: /s/ Mark E. Brady
Name: Mark E. Brady

By: /s/ Robert J. Suttman II
Name: Robert J. Suttman II

By: /s/ William E. Hazel
Name: William E. Hazel

By: /s/ Kenneth E. Leist
Name: Kenneth E. Leist

By: /s/ Paul D. Crichton
Name: Paul D. Crichton

By: /s/ Scott E. Lundy
Name: Scott E. Lundy

* Attention. Intentional misstatements or omissions of fact constitute federal criminal violations (see 18 U.S.C. 1001).

Agreement

The undersigned agree that this Schedule 13G dated February 14, 2012 relating to the common stock of Orion Marine Group, Inc. shall be filed on behalf of the undersigned.

Eubel Brady & Suttman Asset Management, Inc.

By: /s/ Ronald L Eubel

Name: Ronald L. Eubel

Title: Chief Investment Officer

By: /s/ Ronald L Eubel

Name: Ronald L. Eubel

By: /s/ Mark E. Brady

Name: Mark E. Brady

By: /s/ Robert J. Suttman II

Name: Robert J. Suttman II

By: /s/ William E. Hazel

Name: William E. Hazel

By: /s/ Kenneth E. Leist

Name: Kenneth E. Leist

By: /s/ Paul D. Crichton

Name: Paul D. Crichton

By: /s/ Scott E. Lundy

Name: Scott E. Lundy