

BEAZER HOMES USA INC
Form SC TO-I/A
February 28, 2012

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Amendment No. 1

to

SCHEDULE TO

(Rule 14d-100)

**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR SECTION 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Beazer Homes USA, Inc.

(Name of Subject Company (Issuer) and Filing Person (Offeror))

7.50% MANDATORY CONVERTIBLE SUBORDINATED NOTES DUE 2013
(Title of Class of Securities)

07556Q402
(CUSIP Number of Class of Securities)

and

7.25% TANGIBLE EQUITY UNITS

(Title of Class of Securities)

07556Q501

(CUSIP Number of Class of Securities)

Kenneth F. Khoury

Executive Vice President, General Counsel and Secretary

Beazer Homes USA, Inc.

1000 Abernathy Road, Suite 260

Atlanta, Georgia 30328

(770) 829-3700

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing persons)

CALCULATION OF FILING FEES

Transaction Valuation (1)
\$101,272,462.20 (2)

Amount of Filing Fee (3)
\$11,605.82

- (1) Estimated solely for the purpose of calculating the Filing Fees pursuant to Rule 0-11 under the Securities Exchange Act of 1934.
- (2) Calculated by assuming the maximum number of shares of the issuer's common stock, \$0.001 par value, that may be issued in connection with the exchange offers by the issuer for any and all of the issuer's outstanding 7.50% Mandatory Convertible Notes due 2013 and 7.25% Tangible Equity Units.
- (3) The amounts of the Filing Fees are calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended, by multiplying the Transaction Value by .0001146.

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- Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing

Amount Previously Paid: \$11,605.82
Form or Registration No.: Form S-4 (No. 333-179488)

Filing Party: Beazer Homes USA, Inc.
Date Filed: February 13, 2012

- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

EXPLANATORY STATEMENT

This Amendment No. 1 (Amendment No. 1) supplements and amends the Tender Offer Statement on Schedule TO (as amended, the Schedule TO) filed by Beazer Homes USA, Inc., a Delaware corporation (Beazer or the Company), with the Securities and Exchange Commission (the SEC) on February 13, 2012, relating to its offer to exchange (i) 5.7348 shares of the Company s common stock, par value \$.001 per share (the Common Stock) for each \$25 principal amount of the Company s 7.50% Mandatory Convertible Subordinated Notes due 2013 (the Notes) (the Notes Exchange Offer) and (ii) 4.9029 shares of the Company s Common Stock for each of the Company s 7.25% Tangible Equity Units, each unit being comprised of a prepaid stock purchase contract (the Units) and a senior amortizing note due August 15, 2013 (the Units Exchange Offer and together with the Notes Exchange Offer, the Exchange Offers).

The Exchange Offers are made upon the terms and subject to the conditions described in the Prospectus (the Prospectus), which forms a part of the registration statement on Form S-4 filed on February 13, 2012 with the SEC, as amended by Amendment No. 1 to such Registration Statement filed with the SEC on the date hereof, (as it may be amended or supplemented from time to time, the Registration Statement), and in the related Letters of Transmittal.

This Schedule TO is being filed in satisfaction of the reporting requirements of Rules 13e-4(b)(1) and (c)(2) promulgated under the Securities Exchange Act of 1934, as amended.

Information set forth in the Prospectus is incorporated by reference in response to Items 1 through 13 of this Schedule TO, except those items as to which information is specifically provided herein.

Item 12. Exhibits.

Item 12 of the Schedule TO is hereby amended by adding the following exhibits thereto:

| Exhibit No. | Description |
|--------------------|---|
| (a)(1)(iv) | Prospectus, dated February 28, 2012 (incorporated by reference to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(1)(v) | Amended and Restated Form of Letter of Transmittal for Notes Exchange Offer (incorporated by reference to Exhibit 99.1 to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(1)(vi) | Amended and Restated Form of Letter of Transmittal for Units Exchange Offer (incorporated by reference to Exhibit 99.2 to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(4)(i) | Prospectus, dated February 13, 2012 (incorporated by reference to the Registration Statement on Form S-4 filed on February 13, 2012). |
| (a)(4)(ii) | Prospectus, dated February 28, 2012 (incorporated by reference to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(5)(ii) | Press Release, dated February 28, 2012 (filed on Form 8-K on February 28, 2012 pursuant to Rule 425 under the Securities Act of 1933 and deemed filed pursuant to Rule 13e-4(c) under the Securities Exchange Act of 1934). |

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

BEAZER HOMES USA, INC.

By: /s/ Kenneth F. Khoury
Name: Kenneth F. Khoury
Title: Executive Vice President,

Chief Administrative Officer

and General Counsel

Date: February 28, 2012

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|---|
| (a)(1)(i) | Prospectus, dated February 13, 2012 (incorporated herein by reference to the Registration Statement on Form S-4 filed on February 13, 2012). |
| (a)(1)(ii) | Form of Letter of Transmittal for Notes Exchange Offer (incorporated herein by reference to Exhibit 99.1 to the Registration Statement on Form S-4 filed on February 13, 2012). |
| (a)(1)(iii) | Form of Letter of Transmittal for Units Exchange Offer (incorporated herein by reference to Exhibit 99.2 to the Registration Statement on Form S-4 filed on February 13, 2012). |
| (a)(1)(iv) | Prospectus, dated February 28, 2012 (incorporated by reference to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(1)(v) | Amended and Restated Form of Letter of Transmittal for Notes Exchange Offer (incorporated by reference to Exhibit 99.1 to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(1)(vi) | Amended and Restated Form of Letter of Transmittal for Units Exchange Offer (incorporated by reference to Exhibit 99.2 to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(2) | None. |
| (a)(3) | None. |
| (a)(4)(i) | Prospectus, dated February 13, 2012 (incorporated by reference to the Registration Statement on Form S-4 filed on February 13, 2012). |
| (a)(4)(ii) | Prospectus, dated February 28, 2012 (incorporated by reference to Amendment No. 1 to the Registration Statement on Form S-4 filed on February 28, 2012). |
| (a)(5)(i) | Press Release dated February 13, 2012 (filed on Form 8-K on February 13, 2012 pursuant to Rule 425 under the Securities Act of 1933 and deemed filed pursuant to Rule 13e-4(c) under the Securities Exchange Act of 1934). |
| (a)(5)(ii) | Press Release, dated February 28, 2012 (filed on Form 8-K on February 28, 2012 pursuant to Rule 425 under the Securities Act of 1933 and deemed filed pursuant to Rule 13e-4(c) under the Securities Exchange Act of 1934). |
| (b) | None. |
| (d)(i) | Form of Dealer Manager Agreement (incorporated by reference to Exhibit 1.1 to the Registration Statement on Form S-4 filed on February 13, 2012). |
| (d)(ii) | Indenture dated January 12, 2010 between the Company and the U.S. Bank National Association incorporated herein by reference to Exhibit 4.1 of the Company's Form 8-K filed on January 12, 2010. |
| (d)(iii) | First Supplemental Indenture dated January 12, 2010 between the Company and the U.S. Bank National Association incorporated herein by reference to Exhibit 4.2 of the Company's Form 8-K filed on January 12, 2010. |
| (d)(iv) | Purchase Contract Agreement, dated May 10, 2010, between Beazer Homes USA, Inc. and U.S. Bank National Association incorporated herein by reference to Exhibit 4.1 of the Company's Form 8-K filed on May 10, 2010. |
| (d)(v) | Twelfth Supplemental Indenture, dated May 10, 2010, between Beazer Homes USA, Inc. and U.S. Bank National Association incorporated herein by reference to Exhibit 4.4 of the Company's Form 8-K filed on May 10, 2010. |
| (g) | None. |
| (h) | None. |