

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
June 28, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of June 2012

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 28, 2012

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs
Corporate Administration Division

[NOTICE: This notice is a translation of the Japanese language original for convenience purposes only, and in the event of any discrepancy, the Japanese language original shall prevail.]

June 28, 2012

NOTICE OF RESOLUTION OF

THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

You are hereby notified that the matters below were reported and resolved at the 7th Annual General Meeting of Shareholders of Mitsubishi UFJ Financial Group, Inc. (the Company), which was held today.

Yours very truly,

MITSUBISHI UFJ FINANCIAL GROUP, INC.
Katsunori Nagayasu
President & CEO
7-1, Marunouchi 2-chome,
Chiyoda-ku, Tokyo

PARTICULARS

Matters Reported:

Report on the Business Report for the 7th Fiscal Year (from April 1, 2011 to March 31, 2012), the Financial Statements, the Consolidated Financial Statements and the Results of the Audit of the Consolidated Financial Statements by the Accounting Auditor and the Board of Corporate Auditors was made.

Matters Resolved:

First Item of Business Appropriation of Surplus

This item was approved and resolved as originally proposed. The year-end dividend for Ordinary Shares for the fiscal year 2011 was decided at ¥6 per share (which, together with the interim dividend, resulted in the annual dividend being ¥12 per share for the fiscal year 2011). The year-end preferred dividends for Preferred Shares for the fiscal year 2011 were respectively decided at: for the First Series of Class 5 Preferred Shares, the prescribed amount of ¥57.50 per share; and for Class 11 Preferred Shares, the prescribed amount of ¥2.65 per share. The date on which such appropriation of surplus becomes effective was decided to be June 28, 2012.

Second Item of Business Election of 17 (Seventeen) Directors

Messrs. Takamune Okihara, Kinya Okauchi, Katsunori Nagayasu, Taihei Yuki, Ichiro Hamakawa, Toshiro Toyozumi, Nobuyuki Hirano, Shunsuke Teraoka, Tatsuo Wakabayashi, Hiroyuki Noguchi, Ryuji Araki, Kazuhiro Watanabe and Takuma Otoshi were reelected and reappointed as Directors, and Messrs. Masaaki Tanaka, Akihiko Kagawa, Saburo Araki and Muneaki Tokunari were newly elected and appointed as Directors.

Messrs. Ryuji Araki, Kazuhiro Watanabe and Takuma Otoshi are the Outside Directors set out in Article 2, Item 15 of the Company Law.

- End -