

GEO GROUP INC  
Form 8-K  
March 12, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 12, 2013

**THE GEO GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Florida**  
(State or other jurisdiction

of incorporation)

**1-14260**  
(Commission

File Number)

**65-0043078**  
(IRS Employer

Identification No.)

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**621 NW 53<sup>rd</sup> Street, Suite 700, Boca Raton, Florida**

(Address of principal executive offices)

**Registrant's telephone number, including area code (561) 893-0101**

**33487**

(Zip Code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 2 Financial Information**

**Item 2.02 Results of Operations and Financial Condition.**

The information set forth below in Item 7.01 and attached as Exhibit 99.1 hereto relating to Non-GAAP financial measures is incorporated by reference herein.

**Section 7 Regulation FD**

**Item 7.01 Regulation FD Disclosure**

In compliance with Regulation FD, The GEO Group, Inc. (the Company) is supplementing and updating certain Non-GAAP financial measures contained in the Company's earnings release for the year ended December 31, 2012 furnished by the Company as Exhibit 99.1 on the Form 8-K filed with the Securities and Exchange Commission (the Commission) on February 27, 2013 and the Risk Factors contained in Item 1A of the Company's Annual Report on Form 10-K for the year ended December 31, 2012, filed by the Company with the Commission on March 1, 2013. The Non-GAAP financial measures are attached as Exhibit 99.1 hereto and the Risk Factors are attached as Exhibit 99.2 hereto.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit**

No.	Description
99.1	Non-GAAP Financial Measures
99.2	Risk Factors

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE GEO GROUP, INC.**

March 12, 2013  
Date

By: /s/ Brian R. Evans  
Brian R. Evans

Senior Vice President and Chief Financial Officer

(Principal Financial Officer)

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Non-GAAP Financial Measures
99.2	Risk Factors