

ZIONS BANCORPORATION /UT/  
Form 8-K  
May 06, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)**

**OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): May 1, 2013**

**ZIONS BANCORPORATION**

(Exact Name of Registrant as Specified in Its Charter)

**Utah**  
(State or Other Jurisdiction  
of Incorporation)

**001-12307**  
(Commission  
File Number)

**87-0227400**  
(IRS Employer  
Identification No.)

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**One South Main, 15th Floor,**

**Salt Lake City, Utah**  
(Address of Principal Executive Offices)

**84111**  
(Zip Code)

**(801) 524-4787**

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

**Item 8.01 Other Events**

As announced by Zions Bancorporation ( Zions ) on March 14, 2013, as part of its 2013 capital plan, Zions sought the redemption of the full amount of its 9.50% Series C Fixed-Rate Non-Cumulative Perpetual Preferred Stock ( Series C Preferred Stock ) (approximately \$800 million in liquidation preference), but the Board of Governors of the Federal Reserve System (the Federal Reserve ) did not object to the redemption of only \$600 million in liquidation preference of preferred stock. At that time, Zions also announced that the Federal Reserve did not object to the issuance of up to an additional \$600 million liquidation preference of preferred stock. Subsequently, Zions requested, and the Federal Reserve has now informed Zions that it does not object to, the issuance of an additional \$200 million of perpetual preferred stock and the redemption of an additional \$200 million of preferred stock (for a total issuance and redemption of preferred stock of \$800 million in liquidation preference).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ZIONS BANCORPORATION**

Date: May 6, 2013

By: /s/ Doyle L. Arnold  
Name: Doyle L. Arnold  
Title: Vice Chairman and Chief Financial Officer