

BANK OF MONTREAL /CAN/  
Form 6-K  
September 30, 2013

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**of the Securities Exchange Act of 1934**

**For the month of: September, 2013**

**Commission File Number: 001-13354**

**BANK OF MONTREAL**

**(Name of Registrant)**

100 King Street West

1 First Canadian Place

Toronto, Ontario

Canada, M5X 1A1

*(Executive Offices)*

129 rue Saint-Jacques

Montreal, Quebec

Canada, H2Y 1L6

*(Head Office)*

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes  No

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If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .

**INCORPORATION BY REFERENCE**

The information contained in this Form 6-K and any exhibits hereto shall be deemed filed with the Securities and Exchange Commission ( SEC ) solely for purposes of incorporation by reference into and as part of the following registration statement of the registrant on file with and declared effective by the SEC:

1. Registration Statement Form F-3 File No. 333-173924

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BANK OF MONTREAL**

By: /s/ Neil V. Puddicombe  
Name: Neil V. Puddicombe  
Title: Associate General Counsel, Director of Subsidiary Governance  
and Assistant Corporate Secretary

**Date:** September 30, 2013

By: /s/ Katharine M. Anderson  
Name: Katharine M. Anderson  
Title: Assistant Corporate Secretary

**EXHIBIT INDEX**

Exhibit	Description of Exhibit
5.1	Opinion of Sullivan & Cromwell LLP, U.S. counsel to the Bank.
5.2	Opinion of Osler, Hoskin & Harcourt LLP, Canadian counsel to the Bank.
23.1	Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1 above).
23.2	Consent of Osler, Hoskin & Harcourt LLP (included in Exhibit 5.2 above).