

ENDEAVOUR SILVER CORP
Form 6-K
October 12, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE

For the month of October, 2011

Commission File Number 001-33153

ENDEAVOUR SILVER CORP.

(Translation of registrant's name into English)

Suite 301 - 700 West Pender Street
Vancouver, British Columbia, Canada, V6C 1G8

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form Form
20-F o 40-F x

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o No x

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-



EXHIBIT INDEX

Exhibit	Description
99.1	Endeavour Silver's Production Continued to Rise in 3rd Quarter, 2011; Revenues Jumped 93% to US\$38.8 million; Guanajuato Plant Expansion and Commissioning Nearing Completion, Plant Currently Operating at 1,100 Tonnes Per Day

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Endeavour Silver Corp.
(Registrant)

Date: October 11, 2011

By: /s/ Bradford Cooke

Name: Bradford Cooke
Title: Chairman & CEO

Persons:

The Blackstone Group L.P.

2.

Check the Appropriate Box if a Member of a Group (see instructions)

(a) (b)

3.

SEC Use Only

4.

Citizenship or Place of Organization:

State of Delaware

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH

5.

Sole Voting Power:

1,513,968*

6.

Shared Voting Power:

-0-

7.

Sole Dispositive Power:

1,513,968*

8.

Shared Dispositive Power:

-0-

9.

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Aggregate Amount Beneficially Owned by Each Reporting Person:

1,513,968*

10.

Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11.

Percent of Class Represented by Amount in Row (9):

6.0%*

12.

Type of Reporting Person (See Instructions):

PN

* As of the date hereof.

CUSIP No. 07556Q881

13G

Page 10 of 17 Pages

1. Name of Reporting Persons:

Blackstone Group Management L.L.C.

2. Check the Appropriate Box if a Member of a Group (see instructions)

(a) (b)

3. SEC Use Only

4. Citizenship or Place of Organization:

State of Delaware

5. Sole Voting Power:

NUMBER OF

SHARES 1,513,968*
6. Shared Voting Power:

BENEFICIALLY

OWNED BY

EACH -0-
7. Sole Dispositive Power:

REPORTING

PERSON 1,513,968*
8. Shared Dispositive Power:

WITH

-0-

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

1,513,968*

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9):

12. 6.0%*
Type of Reporting Person (See Instructions):

OO

* As of the date hereof.

1. Name of Reporting Persons:

Stephen A. Schwarzman

2. Check the Appropriate Box if a Member of a Group (see instructions)

(a) (b)

3. SEC Use Only

4. Citizenship or Place of Organization:

United States

5. Sole Voting Power:

NUMBER OF

1,513,968*

SHARES

6. Shared Voting Power:

BENEFICIALLY

OWNED BY

-0-

EACH

7. Sole Dispositive Power:

REPORTING

PERSON

1,513,968*

8. Shared Dispositive Power:

WITH

-0-

9. Aggregate Amount Beneficially Owned by Each Reporting Person:

1,513,968*

10. Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9):

12. 6.0%*
Type of Reporting Person (See Instructions):

IN

* As of the date hereof.

Item 1. (a). Name of Issuer

Beazer Homes USA, Inc. (the Company)

(b). Address of Issuer s Principal Executive Offices:

1000 Abernathy Road, Suite 260,

Atlanta, GA 30328

Item 2 (a). Name of Person Filing

Item 2 (b). Address of Principal Business Office

Item 2 (c). Citizenship

GSO CAPITAL PARTNERS LP

c/o GSO Capital Partners LP

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

BENNETT J. GOODMAN

c/o GSO Capital Partners LP

345 Park Avenue

New York, NY 10154

Citizenship: United States

J. ALBERT SMITH III

c/o GSO Capital Partners LP

345 Park Avenue

New York, NY 10154

Citizenship: United States

DOUGLAS I. OSTROVER

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c/o GSO Capital Partners LP

345 Park Avenue

New York, NY 10154

Citizenship: United States

GSO ADVISOR HOLDINGS LLC

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

BLACKSTONE HOLDINGS I L.P.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware
BLACKSTONE HOLDINGS I/II GP INC.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

THE BLACKSTONE GROUP L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

BLACKSTONE GROUP MANAGEMENT L.L.C.

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c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

STEPHEN A. SCHWARZMAN

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: United States

The foregoing persons are hereinafter sometimes collectively referred to as the Reporting Persons. Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party.

As of the date hereof, GSO Special Situations Fund LP directly holds 723,166 shares of Common Stock and GSO Special Situations Overseas Master Fund Ltd. directly holds 790,802 shares of Common Stock. As of December 31, 2013, GSO Special Situations Fund LP directly held 759,683 shares of Common Stock and GSO Special Situations Overseas Master Fund Ltd. directly held 830,562 shares of Common Stock. GSO Capital Partners LP is the investment manager of each of GSO Special Situations Fund LP and GSO Special Situations Overseas Master Fund Ltd. In addition, each of Bennett J. Goodman, J. Albert Smith III and Douglas I. Ostrover may have shared voting and dispositive power with respect to the Reported Shares (as defined below). GSO Advisor Holdings LLC is the general partner of GSO Capital Partners LP. Blackstone Holdings I L.P. is the sole member of GSO Advisor Holdings LLC. Blackstone Holdings I/II GP Inc. is the general partner of Blackstone Holdings I L.P. The Blackstone Group L.P. is the controlling shareholder of Blackstone Holdings I/II GP Inc. The general partner of The Blackstone Group L.P. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is controlled by Mr. Schwarzman, one of its founders.

Item 2 (d). Title of Class of Securities:

Common Stock, \$0.001 par value (the Common Stock)

Item 2 (e). CUSIP Number:

07556Q881

Item 3. If this statement is filed pursuant to Rules 13d-1(b) or 13d-2(b) or (c), check whether the person filing is a:

- (a) .. Broker or dealer registered under Section 15 of the Act,
- (b) .. Bank as defined in Section 3(a)(6) of the Act,
- (c) .. Insurance Company as defined in Section 3(a)(19) of the Act,
- (d) .. Investment Company registered under Section 8 of the Investment Company Act of 1940,
- (e) x Investment Adviser in accordance with Rule 13d-1(b)(1)(ii)(E),
- (f) .. Employee Benefit Plan or Endowment Fund in accordance with 13d-1 (b)(1)(ii)(F),
- (g) x Parent Holding Company or control person in accordance with Rule 13d-1(b)(1)(ii)(G),
- (h) .. Savings Association as defined in Section 3(b) of the Federal Deposit Insurance Act,
- (i) .. Church Plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940,
- (j) .. Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

Item 4. Ownership.

- (a) Amount beneficially owned:

As of the date hereof, each of the Reporting Persons may be deemed to be the beneficial owner of the (i) 723,166 shares of Common Stock held by GSO Special Situations Fund LP and the (ii) 723,166 shares of Common Stock held by GSO Special Situations Overseas Master Fund Ltd. As of December 31, 2013, each of the Reporting Persons may have been deemed to be the beneficial owner of the (i) 759,683 shares of Common Stock held by GSO Special Situations Fund LP and the (ii) 830,562 shares of Common Stock held by GSO Special Situations Overseas Master Fund Ltd.

- (b) Percent of class:

The Company's Quarterly Report on Form 10-Q for the period ended December 31, 2013, as filed with the Securities Exchange Commission on January 31, 2014 indicated that, as of January 29, 2014, there were 25,359,450 shares of Common Stock outstanding. Based on this number of outstanding shares of Common Stock, as of the date hereof, each of the Reporting Persons may be deemed to be the beneficial owner of approximately 6.0% of the total number of outstanding shares of Common Stock and, as of December 31, 2013, each of the Reporting Persons may have been deemed to beneficially own 6.3% of the total number of outstanding shares of Common Stock.

- (c) Number of shares as to which such person has:

- (i) Sole power to vote or to direct the vote
See Item 5 of each cover page.
- (ii) Shared power to vote or to direct the vote
See Item 6 of each cover page.
- (iii) Sole power to dispose or to direct the disposition of
See Item 7 of each cover page.
- (iv) Shared power to dispose or to direct the disposition of
See Item 8 of each cover page.

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: "

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not Applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

Each of the Reporting Persons hereby makes the following certification:

By signing below the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: February 14, 2014

GSO CAPITAL PARTNERS LP

By: /s/ Marisa Beeney
Name: Marisa Beeney
Title: Authorized Signatory

BENNETT J. GOODMAN

By: /s/ Marisa Beeney
Name: Marisa Beeney
Title: Attorney-in-Fact

J. ALBERT SMITH III

By: /s/ Marisa Beeney
Name: Marisa Beeney
Title: Attorney-in-Fact

DOUGLAS I. OSTROVER

By: /s/ Marisa Beeney
Name: Marisa Beeney
Title: Attorney-in-Fact

GSO ADVISOR HOLDINGS LLC

By: Blackstone Holdings I L.P., its sole member

By: Blackstone Holdings I/II GP Inc., its general partner

By: /s/ John G. Finley
Name: John G. Finley
Title: Chief Legal Officer

BLACKSTONE HOLDINGS I L.P.

By: Blackstone Holdings I/II GP Inc., its general partner

By: /s/ John G. Finley
Name: John G. Finley
Title: Chief Legal Officer

BLACKSTONE HOLDINGS I/II GP INC.

By: /s/ John G. Finley
Name: John G. Finley
Title: Chief Legal Officer

THE BLACKSTONE GROUP L.P.

By: Blackstone Group Management L.L.C., its general partner

By: /s/ John G. Finley
Name: John G. Finley
Title: Chief Legal Officer

BLACKSTONE GROUP MANAGEMENT L.L.C.

By: /s/ John G. Finley
Name: John G. Finley
Title: Chief Legal Officer

STEPHEN A. SCHWARZMAN

By: /s/ Stephen A. Schwarzman
Name: Stephen A. Schwarzman