

OSH 1 LIQUIDATING Corp  
Form 15-12B  
February 27, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 15**

**CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION**  
**UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934**  
**OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934.**

**Commission File Number 001-11679**

**OSH 1 Liquidating Corporation**  
**(Exact name of registrant as specified in its charter)**

**6450 Via Del Oro**  
**San Jose, CA 95119**  
**(408) 281-3500**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Series A Preferred Stock, par value \$0.00001 per share

Class A Common Stock, par value \$0.01 per share

(Title of each class of securities covered by this Form)

None

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)	x
Rule 12g-4(a)(2)	..
Rule 12h-3(b)(1)(i)	..
Rule 12h-3(b)(1)(ii)	..
Rule 15d-6	..

Approximate number of holders of record as of the certification or notice date:

Series A Preferred Stock: 0

Class A Common Stock: 0

Pursuant to the requirements of the Securities Exchange Act of 1934 (*Name of registrant as specified in charter*) has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: February 27, 2014

By: /s/ Bradley I. Dietz  
Name: Bradley I. Dietz  
Title: Responsible Person