

GENERAL DYNAMICS CORP
Form DEFA14A
April 21, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE SECURITIES

EXCHANGE ACT OF 1934

Filed by the registrant

Filed by a party other than the registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, For Use of the Commission Only
(as permitted by Rule 14a-6(e) (2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material

Pursuant to Section 240.14a-12

General Dynamics Corporation

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement if Other Than the Registrant)

Payment of filing fee (check the appropriate box):

No fee required.

.. Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

.. Fee paid previously with preliminary materials.

.. Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Additional Information Regarding Shareholder Proposal (Proposal 5): Lobbying Disclosure

In connection with the shareholder proposal concerning lobbying disclosure contained in the company's Proxy Statement, filed with the Securities and Exchange Commission on March 18, 2014, General Dynamics Corporation (the Company) has decided to no longer make contributions to 501(c)(4) organizations and organizations that function under Section 527 of the Internal Revenue Code.

Consistent with full transparency, the Company is revising a portion of its response to Proposal 5 to report that, in 2012 and 2013, \$10,000 and \$25,000, respectively, were contributed by the Company to Section 527 organizations. Other than the foregoing, no other aspects of the Company's response to Proposal 5 are affected.

The Company's Board of Directors continues to believe that the report requested in Proposal 5 is not necessary and recommends a vote against the proposal. Your vote is important. As a reminder, please see pages 72 through 74 of the Company's Proxy Statement for information on how to vote your shares.