

Edgar Filing: Oi S.A. - Form 425

Oi S.A.  
Form 425  
January 05, 2015

Filed by Oi S.A.

Pursuant to Rule 425 of the Securities Act of 1933

Subject Company: Oi S.A.

Commission File No.: 001-15256

THE FOLLOWING ARE MATERIALS MADE PUBLIC BY OI S.A. RELATING TO THE PROPOSED MERGER OF SHARES (*INCORPORAÇÃO DE AÇÕES*) BETWEEN TELEMAR PARTICIPAÇÕES S.A. ( TMARPART ) AND OI S.A. ( OI ).

**EXHIBIT INDEX**

**Exhibit**

| <b>Number</b> | <b>Description of Document</b>                              |
|---------------|---|
| 1             | Material Fact, dated January 5, 2015 (English translation). |