

SINOPEC SHANGHAI PETROCHEMICAL CO LTD

Form 6-K

October 23, 2015

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SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of October 2015

Commission File Number: 1-12158

Sinopec Shanghai Petrochemical Company Limited

(Translation of registrant's name into English)

Jinshanwei, Shanghai

The People's Republic of China

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-1 Not Applicable

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SINOPEC SHANGHAI PETROCHEMICAL COMPANY LIMITED

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SINOPEC SHANGHAI PETROCHEMICAL COMPANY
LIMITED

Date: October 23, 2015

By: /s/ Wang Zhiqing
Name: Wang Zhiqing
Title: President

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(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00338)

2015 Third Quarterly Report

This announcement is published simultaneously in Shanghai and Hong Kong. This announcement is published pursuant to the Rules Governing Listing of Stocks on Shanghai Stock Exchange in the People's Republic of China and pursuant to the disclosure obligations under Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

1. Important Message

1.1 The Board of Directors (the Board) and the Supervisory Committee of Sinopec Shanghai Petrochemical Company Limited (the Company or SPC) as well as its directors, supervisors and senior management warrant the truthfulness, accuracy and completeness of the information contained in this quarterly report, and warrant that there are no false representations or misleading statements contained in or material omissions from this report and severally and jointly accept responsibility pursuant to such information.

1.2 All directors attended the tenth meeting of the eighth session of the Board for the consideration of the 2015 third quarterly report, and have adopted the 2015 third quarterly report at the meeting.

1.3 Mr. Wang Zhiqing, Chairman and President of the Company, Mr. Ye Guohua, director and Chief Financial Officer overseeing the accounting operations, and Mr. Hua Xin, person-in-charge of Accounting Department (Deputy Chief Financial Officer and Finance Manager) warrant the truthfulness, accuracy and completeness of the financial report contained in this quarterly report.

1.4 The financial report of the Company for the nine-month period ended 30 September 2015 (the Reporting Period) was prepared under the China Accounting Standards for Business Enterprises and is unaudited.

Table of Contents**2. Key Financial Data & Change in Shareholdings****2.1 Major Accounting Data**

| | As at the end of the Reporting Period | As at the end of the previous year | Increase/decrease at the end of the Reporting Period as compared to the end of the previous year (%) |
|--|--|--|---|
| Total assets (RMB 000) | 28,336,248 | 31,145,983 | -9.02 |
| Total equity attributable to equity shareholders of the Company (RMB 000) | 18,881,562 | 16,570,623 | 13.95 |
| | From the beginning of the year to the end of the Reporting Period (January to September 2015) | From the beginning of the year to the end of the Reporting Period last year (January to September 2014) | Increase/decrease as compared to the corresponding period of the previous year (%) |
| Net cash flows generated from operating activities (RMB 000) | 3,388,685 | 1,710,637 | 98.09 |
| | From the beginning of the year to the end of the Reporting Period (January to September 2015) | From the beginning of the year to the end of the Reporting Period last year (January to September 2014) | Increase/decrease as compared to the corresponding period of the previous year (%) |
| Revenue (RMB 000) | 61,557,902 | 76,718,822 | -19.76 |
| Net profit attributable to equity shareholders of the Company (- to indicate net loss) (RMB 000) | 2,245,704 | -152,106 | Not Applicable |
| Net profit attributable to equity shareholders of the Company excluding non-recurring items (- to | 2,218,532 | -268,292 | Not Applicable |

| | | | |
|------------------------------|--------|--------|---------------------|
| indicate net loss) | | | |
| (RMB 000) | | | |
| Return on net assets | | | Increased by 13.538 |
| (weighted average) (%) | 12.669 | -0.869 | percentage points |
| Basic earnings per share (- | | | |
| to indicate loss) | | | |
| (RMB/share) | 0.208 | -0.014 | Not Applicable |
| Diluted earnings per share | | | |
| (- to indicate loss) | | | |
| (RMB/share) | 0.208 | -0.014 | Not Applicable |

Table of Contents**Excluding non-recurring items and amount:**

Unit: RMB 000

| Item | Amount for the Reporting Period (July to September 2015) | Amount for the period from the beginning of the year to the end of the Reporting Period (January to September 2015) |
|--|---|--|
| Net losses on disposal of non-current assets | -4,092 | -12,019 |
| Employee reduction expenses | -5,422 | -15,686 |
| Government grants recognised through profit and loss except for government grants under the State's unified standards on quota and amount entitlements and closely related to corporate business | 21,841 | 28,996 |
| Income from external entrusted loans | 717 | 2,166 |
| Income from forward foreign exchange contracts | 30,223 | 37,154 |
| Other non-operating income and expenses other than those mentioned above | -18,069 | -19,834 |
| Tax effect for the items above | 6,255 | 5,053 |
| Effect on minority interests (after tax) | 784 | 1,342 |
| Total | 32,237 | 27,172 |

Table of Contents**2.2 Total Number of Shareholders as at the End of the Reporting Period, Top Ten Shareholders and Shareholdings of the Top Ten Shareholders of Shares in Circulation (or Unrestricted Shares)**

Unit: Share

Total number of shareholders 172,935**Shareholdings of the top ten shareholders**

| Name of shareholder (in full) | Number of shares held at the end of the Reporting Period | Percentage of total shareholding (%) | Number of shares with selling restrictions | Situation of the shares | Number of shares pledged or frozen | Type of shareholder |
|--|--|--------------------------------------|--|-------------------------|------------------------------------|-------------------------------------|
| China Petroleum & Chemical Corporation | 5,460,000,000 | 50.56 | 4,380,000,000 | Nil | | State-owned enterprise legal person |
| HKSCC (Nominees) Limited | 3,453,138,320 | 31.97 | 0 | Unknown | | Foreign legal person |
| China Securities Finance Corporation Limited | 322,921,736 | 2.99 | 0 | Unknown | | Others |
| Central Huijin Investment Ltd. | 67,655,800 | 0.63 | 0 | Unknown | | Others |
| Agricultural Bank of China Limited - Fullgoal CSI State-Owned Enterprises Reform Index Classified Fund | 35,396,892 | 0.33 | 0 | Unknown | | Others |
| NSSF One Hundred Ten Combination | 19,729,897 | 0.18 | 0 | Unknown | | Others |
| Bank of China Limited ChinaAMC new economy flexible configured hybrid securities investment fund | 19,645,656 | 0.18 | 0 | Unknown | | Others |
| Shanghai Kangli Gong Mao Company | 17,400,000 | 0.16 | 0 | Unknown | | Others |
| Bosera Funds Agricultural Bank Bosera China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | | Others |
| GF Fund Agricultural Bank GF China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | | Others |

| | | | | | |
|---|------------|------|---|---------|--------|
| ICBC Credit Suisse Fund Agricultural Bank ICBC Credit Suisse China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| Yinhua Fund Agricultural Bank Yinhua China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| EFund Agricultural Bank EFund China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| ChinaAMC Fund Agricultural Bank ChinaAMC China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| China Southern Fund Agricultural Bank China Southern China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| Zhong Ou Fund Agricultural Bank Zhong Ou China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| Harvest Fund Agricultural Bank Harvest China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |
| Da Cheng Fund Agricultural Bank Da Cheng China Securities and Financial Assets Management Program | 13,743,400 | 0.13 | 0 | Unknown | Others |

Table of Contents**Shareholding of the top ten shareholders of shares without selling restriction**

| Name of shareholder | Number of unrestricted shares in circulation held | Type and number of shares Type | Number |
|---|---|-----------------------------------|---------------|
| HKSCC (Nominees) Limited | | Overseas listed | |
| | 3,453,138,320 | foreign shares | 3,453,138,320 |
| China Petroleum & Chemical Corporation | | RMB-denominated | |
| | 1,080,000,000 | ordinary shares | 1,080,000,000 |
| China Securities Finance Corporation Limited | | RMB-denominated | |
| | 322,921,736 | ordinary shares | 322,921,736 |
| Central Huijin Investment Ltd. | | RMB-denominated | |
| | 67,655,800 | ordinary shares | 67,655,800 |
| Agricultural Bank of China Limited - Fullgoal CSI State-Owned Enterprises Reform Index Classified Fund | | RMB-denominated | |
| | 35,396,892 | ordinary shares | 35,396,892 |
| NSSF One Hundred Ten Combination | | RMB-denominated | |
| | 19,729,897 | ordinary shares | 19,729,897 |
| Bank of China Limited ChinaAMC new economy flexible configured hybrid securities investment fund | | RMB-denominated | |
| | 19,645,656 | ordinary shares | 19,645,656 |
| Shanghai Kangli Gong Mao Company | | RMB-denominated | |
| | 17,400,000 | ordinary shares | 17,400,000 |
| Bosera Funds Agricultural Bank Bosera China Securities and Financial Assets Management Program | | RMB-denominated | |
| | 13,743,400 | ordinary shares | 13,743,400 |
| GF Fund Agricultural Bank GF China Securities and Financial Assets Management Program | | RMB-denominated | |
| | 13,743,400 | ordinary shares | 13,743,400 |
| ICBC Credit Suisse Fund Agricultural Bank ICBC Credit Suisse China Securities and Financial Assets Management Program | | RMB-denominated | |
| | 13,743,400 | ordinary shares | 13,743,400 |
| Yinhua Fund Agricultural Bank Yinhua China Securities and Financial Assets Management Program | | RMB-denominated | |
| | 13,743,400 | ordinary shares | 13,743,400 |
| EFund Agricultural Bank EFund China Securities and Financial Assets Management Program | | RMB-denominated | |
| | 13,743,400 | ordinary shares | 13,743,400 |
| ChinaAMC Fund Agricultural Bank ChinaAMC China Securities and Financial Assets Management Program | | RMB-denominated | |
| | 13,743,400 | ordinary shares | 13,743,400 |

| | | | |
|---|--|---------------------------------|------------|
| China Southern Fund Agricultural Bank China Southern China Securities and Financial Assets Management Program | 13,743,400 | RMB-denominated ordinary shares | 13,743,400 |
| Zhong Ou Fund Agricultural Bank Zhong Ou China Securities and Financial Assets Management Program | 13,743,400 | RMB-denominated ordinary shares | 13,743,400 |
| Harvest Fund Agricultural Bank Harvest China Securities and Financial Assets Management Program | 13,743,400 | RMB-denominated ordinary shares | 13,743,400 |
| Da Cheng Fund Agricultural Bank Da Cheng China Securities and Financial Assets Management Program | 13,743,400 | RMB-denominated ordinary shares | 13,743,400 |
| Explanation of the connected relationship or acting in concert relationship of the above shareholders | Among the above-mentioned shareholders, China Petroleum & Chemical Corporation (Sinopec Corp.), a state-owned enterprise legal person, does not have any connected relationship with the other shareholders, and is not an act-in-concert party of the other shareholders under the Administration Measures on Acquisition of Listed Companies . Among the above-mentioned shareholders, HKSCC (Nominees) Limited is a nominee shareholder. Apart from the above, the Company is not aware of any other connected relationships among the other shareholders, or any act-in-concert parties under the Administration Measures on the Acquisition of Listed Companies . | | |

Table of Contents**3. Major Events****3.1 Description of Substantial Changes in Financial Report Items and Financial Indicators of the Company**

Unit: RMB 000

| Item | As at 30 September 2015 | As at 31 December 2014 | Increase/ decrease amount | Change (%) | Major reason for change |
|--------------------------|-------------------------------|------------------------------|---------------------------------|---------------|---|
| Cash at bank and on hand | 494,521 | 279,198 | 215,323 | 77.12 | Profit in the Reporting Period, cash generated from operating activities increased |
| Deferred tax assets | 303,601 | 915,069 | -611,468 | -66.82 | Profit in the Reporting Period, using deferred income tax assets recognized in the previous years |
| Short-term borrowings | 2,547,454 | 4,078,195 | -1,530,741 | -37.53 | Profit in the Reporting Period; decline in demand for capital |
| Accounts payable | 2,891,200 | 5,924,035 | -3,032,835 | -51.20 | A decrease in purchase price |
| Other payables | 855,051 | 508,551 | 346,500 | 68.13 | An increase in construction and maintenance payable |
| Long-term borrowings | | 1,632,680 | -1,632,680 | -100.00 | Profit in the Reporting Period; decline in demand for capital |

Unit: RMB 000

| Item | For the nine-month period ended 30 September 2015 | 2014 | Increase/ decrease amount | Change (%) | Major reason for change |
|---|--|------------|---------------------------------|---------------|---|
| Revenue | 61,557,902 | 76,718,822 | -15,160,920 | -19.76 | Fall in unit price of products |
| Cost of sales | 46,009,615 | 67,485,251 | -21,475,636 | -31.82 | A fall in the cost of raw materials, leading to the lower unit cost of products |
| Taxes and surcharges | 10,290,714 | 6,720,066 | 3,570,648 | 53.13 | An increase in consumption tax rate |
| Financial expenses-net | 245,837 | 355,419 | -109,582 | -30.83 | Fall in interest expenses of borrowings |
| Investment income (- to indicate loss) | 499,849 | -24,304 | 524,153 | NA | Profit made by associates |
| Operating profit (- to indicate loss) | 2,919,132 | -251,916 | 3,171,048 | NA | A significant fall in the cost of major raw materials, |

| | | | | | |
|---|-----------|----------|-----------|----|---|
| Total profit (- to indicate loss) | 2,916,275 | -157,692 | 3,073,967 | NA | increase in gross profit of products A significant fall in the cost of major raw materials, increase in gross profit of products |
| Net profit attributable to equity shareholders of the Company (- to indicate net loss) | 2,245,704 | -152,106 | 2,397,810 | NA | A significant fall in the cost of major raw materials, increase in gross profit of products |
| Income tax expenses | 640,499 | -12,215 | 652,714 | NA | Profit in the Reporting period |

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3.2 Fulfillment of commitments by the Company and shareholders holding more than 5% of shares

(1) The Company disclosed *The Explanatory Memorandum for the Share Reform Proposal of the Company (the Revised Draft)* on 20 June 2013, in which the Company's controlling shareholder Sinopec Corp. has made an undertaking that:

1. Sinopec Corp. shall not, within 12 months from the date on which its non-circulating shares of Company acquire the right to circulate in the market (meaning the first trading day after the implementation of the A-share reform proposal), deal or transfer such shares through the relevant stock exchanges. Upon the expiration of the aforesaid undertaking, the amount of previous non-circulating shares which may be disposed by Sinopec Corp. through trading on the stock exchange shall not exceed 5% of the total number of the Company shares within the next 12 months, and not exceed 10% within the next 24 months.
2. Sinopec Corp. shall continue to support the subsequent development of the Company upon the completion of the A-share reform scheme, and shall use this as a platform for the development of related businesses in the future.

The Reform Scheme was reviewed and approved at the relevant shareholders' meeting in the A-share market held on 8 July 2013. After the implementation of the proposal on 20 August 2013, the Company's A shares resumed trading, and non-circulating shares previously held by non-circulating shares shareholders were obtained for circulation.

(2) The Company disclosed *Announcement Regarding Controlling Shareholder's Undertaking Not to Reduce Its Shareholding and Other Related Matters* on 13 July 2015, in which the Company's controlling shareholder Sinopec Corp. made an undertaking that it will not reduce its shareholding in the Company within six months from the date that the announcement was published.

With regard to the aforementioned three undertakings, the Company did not notice any violation of the undertakings or any unfulfilled matters overdue during the reporting period.

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3.3 Early warning and notes about potential negative value of cumulative net profit from the beginning of this year to the end of the next reporting period, or significant changes thereof as compared with last year

As the Group recorded net profit attributable to shareholders of the Company of RMB 2,246 million under CAS for the first three quarters of 2015, the annual results as of 31 December 2015 is expected to reverse losses to profit as compared to the same period of last year.

Table of Contents**4 APPENDIX****4.1 CONSOLIDATED BALANCE SHEETS
AS AT 30 SEPTEMBER 2015**

Unit: RMB 000

| Items | 30 September 2015 (unaudited) | 31 December 2014 (audited) |
|---------------------------------|----------------------------------|-------------------------------|
| Current assets | | |
| Cash at bank and on hand | 494,521 | 279,198 |
| Notes receivable | 1,600,099 | 1,372,277 |
| Accounts receivable | 1,708,498 | 1,628,121 |
| Advances to suppliers | 58,086 | 31,098 |
| Interests receivable | 76 | 76 |
| Dividends receivable | | 19,372 |
| Other receivables | 38,529 | 51,771 |
| Inventories | 4,245,559 | 5,930,703 |
| Other current assets | 169,125 | 197,799 |
| Total current assets | 8,314,493 | 9,510,415 |
| Non-current assets | | |
| Long-term equity investments | 3,388,593 | 3,106,262 |
| Investment properties | 408,961 | 415,842 |
| Fixed assets | 14,422,046 | 15,611,926 |
| Construction in progress | 648,318 | 542,878 |
| Intangible assets | 427,932 | 441,140 |
| Long-term prepaid expenses | 422,304 | 602,451 |
| Deferred tax assets | 303,601 | 915,069 |
| Total non-current assets | 20,021,755 | 21,635,568 |
| Total assets | 28,336,248 | 31,145,983 |

Table of Contents**CONSOLIDATED BALANCE SHEETS (CONTINUED)****AS AT 30 SEPTEMBER 2015**

Unit: RMB 000

| Items | 30 September 2015 (unaudited) | 31 December 2014 (audited) |
|--|----------------------------------|-------------------------------|
| Current liabilities | | |
| Short-term borrowings | 2,547,454 | 4,078,195 |
| Notes payable | 54,000 | 11,714 |
| Accounts payable | 2,891,200 | 5,924,035 |
| Advances from customers | 775,719 | 612,573 |
| Employee benefits payable | 104,524 | 44,464 |
| Taxes payable | 1,220,179 | 1,276,874 |
| Interest payable | 3,555 | 9,037 |
| Dividends payable | 19,300 | 19,406 |
| Other payables | 855,051 | 508,551 |
| Current portion of non-current liabilities | 513,760 | |
| Total current liabilities | 8,984,742 | 12,484,849 |
| Non-current liabilities | | |
| Long-term borrowings | | 1,632,680 |
| Deferred revenue | 178,936 | 186,436 |
| Total non-current liabilities | 178,936 | 1,819,116 |
| Total liabilities | 9,163,678 | 14,303,965 |
| Shareholders' equity | | |
| Share capital | 10,800,000 | 10,800,000 |
| Capital surplus | 512,024 | 493,922 |
| Specific reserve | 48,398 | 1,265 |
| Surplus reserve | 4,173,831 | 4,173,831 |
| Undistributed profits | 3,347,309 | 1,101,605 |
| Total equity attributable to equity shareholders of the Company | 18,881,562 | 16,570,623 |
| Minority interests | 291,008 | 271,395 |

| | | |
|--|------------|------------|
| Total shareholders equity | 19,172,570 | 16,842,018 |
| Total liabilities and shareholders equity | 28,336,248 | 31,145,983 |

Table of Contents**COMPANY BALANCE SHEETS****AS AT 30 SEPTEMBER 2015**

Unit: RMB 000

| Items | 30 September 2015 (unaudited) | 31 December 2014 (audited) |
|---------------------------------|--|---------------------------------------|
| Current assets | | |
| Cash at bank and on hand | 401,405 | 186,348 |
| Notes receivable | 1,392,736 | 991,722 |
| Accounts receivable | 995,330 | 856,198 |
| Advances to suppliers | 51,635 | 12,546 |
| Dividends receivable | | 19,372 |
| Other receivables | 25,069 | 16,468 |
| Inventories | 3,985,127 | 5,465,293 |
| Other current assets | 41,118 | 85,458 |
| Total current assets | 6,892,420 | 7,633,405 |
| Non-current assets | | |
| Long-term equity investments | 4,479,355 | 4,201,476 |
| Investment properties | 405,919 | 412,647 |
| Fixed assets | 14,068,589 | 15,221,418 |
| Construction in progress | 648,318 | 542,878 |
| Intangible assets | 351,273 | 360,510 |
| Long-term prepaid expenses | 408,397 | 587,349 |
| Deferred tax assets | 293,063 | 905,186 |
| Total non-current assets | 20,654,914 | 22,231,464 |
| Total assets | 27,547,334 | 29,864,869 |

Table of Contents**COMPANY BALANCE SHEETS (CONTINUED)****AS AT 30 SEPTEMBER 2015**

Unit: RMB 000

| Items | 30 September 2015 (unaudited) | 31 December 2014 (audited) |
|---|--|---------------------------------------|
| Current liabilities | | |
| Short-term borrowings | 2,977,484 | 4,507,195 |
| Notes payable | 54,000 | |
| Accounts payable | 2,116,236 | 4,736,516 |
| Advance from customers | 661,410 | 503,124 |
| Employee benefits payable | 99,010 | 38,849 |
| Taxes payable | 1,180,834 | 1,239,268 |
| Interest payable | 3,973 | 9,486 |
| Dividends payable | 19,300 | 19,406 |
| Other payables | 1,076,727 | 606,113 |
| Current portion of non-current liabilities | 500,000 | |
| Total current liabilities | 8,688,974 | 11,659,957 |
| Non-current liabilities | | |
| Long-term borrowings | | 1,611,900 |
| Deferred revenue | 178,936 | 186,436 |
| Total non-current liabilities | 178,936 | 1,798,336 |
| Total liabilities | 8,867,910 | 13,458,293 |
| Shareholders' equity | | |
| Share capital | 10,800,000 | 10,800,000 |
| Capital surplus | 512,024 | 493,922 |
| Specific reserve | 44,921 | |
| Surplus reserve | 4,173,831 | 4,173,831 |
| Undistributed profits | 3,148,648 | 938,823 |
| Total shareholders' equity | 18,679,424 | 16,406,576 |
| Total liabilities and shareholders' equity | 27,547,334 | 29,864,869 |

Table of Contents**4.2 CONSOLIDATED INCOME STATEMENTS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Nine months ended 30 September | |
|---|--------------------------------|------------|
| | 2015 | 2014 |
| Revenue | 61,557,902 | 76,718,822 |
| Less: Cost of sales | 46,009,615 | 67,485,251 |
| Taxes and surcharges | 10,290,714 | 6,720,066 |
| Selling and distribution expenses | 375,943 | 425,524 |
| General and administrative expenses | 2,129,601 | 1,937,285 |
| Financial expenses - net | 245,837 | 355,419 |
| Asset impairment losses | 86,909 | 22,889 |
| Add: Investment income (- to indicate loss) | 499,849 | -24,304 |
| Including: Share of profits of associates and jointly controlled entities (- to indicate loss) | 462,695 | -30,730 |
| Operating profit (- to indicate loss) | 2,919,132 | -251,916 |
| Add: Non-operating income | 43,254 | 156,095 |
| Including: Profits on disposal of non-current assets | 1,538 | 8,279 |
| Less: Non-operating expenses | 46,111 | 61,871 |
| Including: Losses on disposal of non-current assets | 13,557 | 28,880 |
| Total profit (- to indicate total loss) | 2,916,275 | -157,692 |
| Less: Income tax expenses | 640,499 | -12,215 |
| Net profit (- to indicate net loss) | 2,275,776 | -145,477 |
| Attributable to equity shareholders of the Company (- to indicate net loss) | 2,245,704 | -152,106 |
| Minority interests | 30,072 | 6,629 |
| Earnings per share | | |
| Basic earnings per share (- to indicate loss) (RMB) | RMB 0.208 | RMB -0.014 |
| Diluted earnings per share (- to indicate loss) (RMB) | RMB 0.208 | RMB -0.014 |
| Other comprehensive income | | |
| Total comprehensive income (- to indicate loss) | 2,275,776 | -145,477 |
| Attributable to equity shareholders of the Company (- to indicate loss) | 2,245,704 | -152,106 |
| Minority interests | 30,072 | 6,629 |

Table of Contents**COMPANY INCOME STATEMENTS****FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Nine months ended 30 September | |
|---|---------------------------------------|-----------------|
| | 2015 | 2014 |
| Revenue | 49,604,555 | 64,439,504 |
| Less: Cost of sales | 34,311,704 | 55,427,125 |
| Taxes and surcharges | 10,283,558 | 6,714,926 |
| Selling and distribution expenses | 287,247 | 322,537 |
| General and administrative expenses | 2,021,048 | 1,829,153 |
| Financial expenses - net | 261,379 | 330,160 |
| Asset impairment losses | 88,604 | 38,315 |
| Add: Investment income (- to indicate loss) | 477,766 | -37,618 |
| Including: Share of profits of associates and jointly controlled entities (- to indicate loss) | 433,879 | -45,697 |
| Operating profit (- to indicate loss) | 2,828,781 | -260,330 |
| Add: Non-operating income | 39,228 | 154,765 |
| Including: Profits on disposal of non-current assets | 1,363 | 8,279 |
| Less: Non-operating expenses | 46,061 | 61,844 |
| Including: Losses on disposal of non-current assets | 13,516 | 28,862 |
| Total profit (- to indicate total loss) | 2,821,948 | -167,409 |
| Less: Income tax expenses | 612,123 | -19,550 |
| Net profit (- to indicate net loss) | 2,209,825 | -147,859 |
| Other comprehensive income | | |
| Total comprehensive income (- to indicate loss) | 2,209,825 | -147,859 |

Table of Contents**CONSOLIDATED INCOME STATEMENTS****FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Three months ended 30 September | |
|---|---------------------------------|------------|
| | 2015 | 2014 |
| Revenue | 19,405,452 | 25,344,545 |
| Less: Cost of sales | 14,775,751 | 22,467,555 |
| Taxes and surcharges | 3,229,776 | 2,065,844 |
| Selling and distribution expenses | 114,362 | 151,617 |
| General and administrative expenses | 639,381 | 712,865 |
| Financial expenses - net | 105,300 | 76,076 |
| Asset impairment losses | 25,498 | 46 |
| Add: Investment income | 161,065 | 41,412 |
| Including: Share of profits of associates and jointly controlled entities | 130,842 | 34,986 |
| Operating profit (- to indicate loss) | 676,449 | -88,046 |
| Add: Non-operating income | 24,846 | 130,740 |
| Including: Profits on disposal of non-current assets | 552 | 3,059 |
| Less: Non-operating expenses | 25,166 | 31,625 |
| Including: Losses on disposal of non-current assets | 4,644 | 15,455 |
| Total profit | 676,129 | 11,069 |
| Less: Income tax expenses | 148,813 | -5,359 |
| Net profit | 527,316 | 16,428 |
| Attributable to equity shareholders of the Company | 514,538 | 12,805 |
| Minority interests | 12,778 | 3,623 |
| Earnings per share | | |
| Basic earnings per share (RMB) | RMB 0.048 | RMB 0.001 |
| Diluted earnings per share (RMB) | RMB 0.048 | RMB 0.001 |
| Other comprehensive income | | |
| Total comprehensive income | 527,316 | 16,428 |
| Attributable to equity shareholders of the Company | 514,538 | 12,805 |
| Minority interests | 12,778 | 3,623 |

Table of Contents**COMPANY INCOME STATEMENTS****FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Three months ended 30 September | |
|---|--|-------------|
| | 2015 | 2014 |
| Revenue | 15,330,208 | 20,758,829 |
| Less: Cost of sales | 10,786,131 | 17,956,846 |
| Taxes and surcharges | 3,226,903 | 2,064,023 |
| Selling and distribution expenses | 88,323 | 114,470 |
| General and administrative expenses | 604,164 | 676,229 |
| Financial expenses - net | 111,015 | 74,846 |
| Asset impairment losses | 23,003 | 2 |
| Add: Investment income | 151,990 | 29,013 |
| Including: Share of profits of associates and jointly controlled entities | 121,767 | 29,013 |
| Operating profit (- to indicate loss) | 642,659 | -98,574 |
| Add: Non-operating income | 22,147 | 130,044 |
| Including: Profits on disposal of non-current assets | 486 | 3,059 |
| Less: Non-operating expenses | 25,153 | 31,610 |
| Including: Losses on disposal of non-current assets | 4,637 | 15,440 |
| Total profit (- to indicate total loss) | 639,653 | -140 |
| Less: Income tax expenses | 134,775 | -5,292 |
| Net profit | 504,878 | 5,152 |
| Other comprehensive income | | |
| Total comprehensive income | 504,878 | 5,152 |

Table of Contents**4.3 CONSOLIDATED CASH FLOW STATEMENTS
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Nine months ended 30 September | |
|---|--------------------------------|-------------------|
| | 2015 | 2014 |
| Cash flows from operating activities | | |
| Cash received from sales of goods or rendering of services | 69,523,781 | 90,370,477 |
| Refund of taxes and surcharges | 39,831 | 29,424 |
| Cash received relating to other operating activities | 20,976 | 149,524 |
| Sub-total of cash inflows | 69,584,588 | 90,549,425 |
| Cash paid for goods and services | 50,704,016 | 78,305,280 |
| Cash paid to and on behalf of employees | 1,852,371 | 1,787,484 |
| Payments of taxes and surcharges | 13,248,306 | 8,296,904 |
| Cash paid relating to other operating activities | 391,210 | 449,120 |
| Sub-total of cash outflows | 66,195,903 | 88,838,788 |
| Net cash flows generated from operating activities | 3,388,685 | 1,710,637 |
| Cash flows from investing activities | | |
| Cash received from entrusted lendings | 42,000 | 42,000 |
| Cash received from returns on investments | 199,736 | 78,225 |
| Net cash received from disposal of fixed assets | 5,922 | 11,331 |
| Net cash received from disposal of an associate | | 13,058 |
| Cash received relating to other investing activities | 36,405 | 52,563 |
| Sub-total of cash inflows | 284,063 | 197,177 |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | 480,134 | 617,834 |
| Cash payment of entrusted lendings | 66,000 | 50,000 |
| Investment in an associate | | 11,541 |
| Sub-total of cash outflows | 546,134 | 679,375 |
| Net cash flows used in investing activities | -262,071 | -482,198 |

Table of Contents**CONSOLIDATED CASH FLOW STATEMENTS (CONTINUED)****FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2014 (*Unaudited*)**

Unit: RMB 000

| Items | Nine months ended 30 September | |
|---|---------------------------------------|-------------------|
| | 2015 | 2014 |
| Cash flows from financing activities | | |
| Cash received from borrowings | 27,587,758 | 39,638,640 |
| Sub-total of cash inflows | 27,587,758 | 39,638,640 |
| Cash repayments of borrowings | 30,291,096 | 39,872,066 |
| Cash paid for distribution of dividends or profits and interest expenses | 207,523 | 846,082 |
| Sub-total of cash outflows | 30,498,619 | 40,718,148 |
| Net cash flows used in financing activities | -2,910,861 | -1,079,508 |
| Effect of foreign exchange rate changes on cash and cash equivalents | -430 | 104 |
| Net increase in cash and cash equivalents | 215,323 | 149,035 |
| Add: Cash and cash equivalents at beginning of the period | 279,198 | 133,256 |
| Cash and cash equivalents at end of the period | 494,521 | 282,291 |

Table of Contents**COMPANY CASH FLOW STATEMENTS****FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Nine months ended 30 September | |
|---|---------------------------------------|-------------------|
| | 2015 | 2014 |
| Cash flows from operating activities | | |
| Cash received from sales of goods or rendering of services | 56,364,217 | 76,200,590 |
| Refund of taxes and surcharges | 6,848 | 492 |
| Cash received relating to other operating activities | 17,125 | 147,063 |
| Sub-total of cash inflows | 56,388,190 | 76,348,145 |
| Cash paid for goods and services | 37,873,725 | 64,339,378 |
| Cash paid to and on behalf of employees | 1,733,048 | 1,667,324 |
| Payments of taxes and surcharges | 13,159,072 | 8,241,914 |
| Cash paid relating to other operating activities | 248,717 | 736,278 |
| Sub-total of cash outflows | 53,014,562 | 74,984,894 |
| Net cash flows generated from operating activities | 3,373,628 | 1,363,251 |
| Cash flows from investing activities | | |
| Cash received from returns on investments | 182,105 | 53,308 |
| Net cash received from disposal of fixed assets | 5,577 | 11,283 |
| Cash received relating to other investing activities | 23,738 | 48,078 |
| Sub-total of cash inflows | 211,420 | 112,669 |
| Cash paid to acquire fixed assets, intangible assets and other long-term assets | 474,702 | 612,643 |
| Investment in an associate | | 11,541 |
| Sub-total of cash outflows | 474,702 | 624,184 |
| Net cash flows used in investing activities | -263,282 | -511,515 |

Table of Contents**COMPANY CASH FLOW STATEMENTS (CONTINUED)****FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2015 (Unaudited)**

Unit: RMB 000

| Items | Nine months ended 30 September | |
|---|--------------------------------|-------------------|
| | 2015 | 2014 |
| Cash flows from financing activities | | |
| Cash received from borrowings | 27,973,788 | 39,985,640 |
| Sub-total of cash inflows | 27,973,788 | 39,985,640 |
| Cash repayments of borrowings | 30,669,076 | 39,852,046 |
| Cash paid for distribution of dividends or profits and interest expenses | 200,007 | 839,468 |
| Sub-total of cash outflows | 30,869,083 | 40,691,514 |
| Net cash flows used in financing activities | -2,895,295 | -705,874 |
| Effect of foreign exchange rate changes on cash and cash equivalents | 6 | 8 |
| Net increase in cash and cash equivalents | 215,057 | 145,870 |
| Add: Cash and cash equivalents at beginning of the period | 186,348 | 78,448 |
| Cash and cash equivalents at end of the period | 401,405 | 224,318 |

By Order of the Board
Wang Zhiqing
Chairman

Shanghai, the PRC, 22 October 2015

As at the date of this announcement, the executive directors of the Company are Wang Zhiqing, Wu Haijun, Gao Jinping, Ye Guohua, Jin Qiang and Guo Xiaojun; the non-executive directors of the Company are Lei Dianwu and Mo Zhenglin; and the independent non-executive directors of the Company are Cai Tingji, Zhang Yimin, Liu Yunhong and Du Weifeng.