

EXELON CORP  
Form 8-K  
September 21, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**September 21, 2016**

**Date of Report (Date of earliest event reported)**

<b>Commission</b>	<b>Exact Name of Registrant as Specified in Its Charter; State of Incorporation; Address of Principal Executive Offices; and Telephone Number</b>	<b>IRS Employer Identification Number</b>
<b>File Number</b> 1-16169	<b>EXELON CORPORATION</b>	23-2990190

**(a Pennsylvania corporation)**

10 South Dearborn Street

P.O. Box 805379

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Chicago, Illinois 60680-5379

333-85496 (800) 483-3220  
**EXELON GENERATION COMPANY, LLC** 23-3064219

**(a Pennsylvania limited liability company)**

300 Exelon Way

Kennett Square, Pennsylvania 19348-2473

1-1839 (610) 765-5959  
**COMMONWEALTH EDISON COMPANY** 36-0938600

**(an Illinois corporation)**

440 South LaSalle Street

Chicago, Illinois 60605-1028

000-16844 (312) 394-4321  
**PECO ENERGY COMPANY** 23-0970240

**(a Pennsylvania corporation)**

P.O. Box 8699

2301 Market Street

Philadelphia, Pennsylvania 19101-8699

1-1910 (215) 841-4000  
**BALTIMORE GAS AND ELECTRIC COMPANY** 52-0280210

**(a Maryland corporation)**

2 Center Plaza

110 West Fayette Street

Baltimore, Maryland 21201

001-31403 (410) 234-5000  
**PEPCO HOLDINGS LLC** 52-2297449

**(a Delaware limited liability company)**

701 Ninth Street, N.W.

Washington, D.C. 20068

001-01072	(202)872-2000 <b>POTOMAC ELECTRIC POWER COMPANY</b>  <b>(a District of Columbia and Virginia corporation)</b>  701 Ninth Street, N.W.  Washington, D.C. 20068	53-0127880
001-01405	(202)872-2000 <b>DELMARVA POWER &amp; LIGHT COMPANY</b>  <b>(a Delaware and Virginia corporation)</b>  500 North Wakefield Drive, 2 <sup>nd</sup> Floor  Newark, DE 19702	51-0084283
001-03559	(202)872-2000 <b>ATLANTIC CITY ELECTRIC COMPANY</b>  <b>(a New Jersey corporation)</b>  500 North Wakefield Drive, 2 <sup>nd</sup> Floor  Newark, DE 19702  (202)872-2000	21-0398280

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Section 7 Regulation FD****Item 7.01. Regulation FD Disclosure.**

On September 21, 2016, Exelon Corporation (Exelon) made available a presentation to be used for outreach to investors. A copy of the presentation is attached hereto as Exhibit 99.1. This Form 8-K and the attached exhibits are provided under Items 7.01 and 9.01 of Form 8-K and are furnished to, but not filed with, the Securities and Exchange Commission.

**Section 9 Financial Statements and Exhibits****Item 9.01. Financial Statements and Exhibits.**

(d) *Exhibits.*

Exhibit

No.	Description
99.1	Shareholder outreach presentation

\* \* \* \* \*

This combined Current Report on Form 8-K is being furnished separately by Exelon, Exelon Generation Company, LLC, Commonwealth Edison Company, PECO Energy Company, Baltimore Gas and Electric Company, Pepco Holdings LLC (PHI), Potomac Electric Power Company, Delmarva Power & Light Company, and Atlantic City Electric Company (Registrants). Information contained herein relating to any individual Registrant has been furnished by such Registrant on its own behalf. No Registrant makes any representation as to information relating to any other Registrant.

This report contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, that are subject to risks and uncertainties. The factors that could cause actual results to differ materially from the forward-looking statements made by Registrants include those factors discussed herein, as well as the items discussed in (1) Exelon's 2015 Annual Report on Form 10-K in (a) ITEM 1A. Risk Factors, (b) ITEM 7. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) ITEM 8. Financial Statements and Supplementary Data: Note 23; (2) PHI's 2015 Annual Report on Form 10-K in (a) ITEM 1A. Risk Factors, (b) ITEM 7. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) ITEM 8. Financial Statements and Supplementary Data: Note 16; (3) Exelon's Second Quarter 2016 Quarterly Report on Form 10-Q (to be filed on August 9, 2016) in (a) Part II, Other Information, ITEM 1A. Risk Factors; (b) Part I, Financial Information, ITEM 2. Management's Discussion and Analysis of Financial Condition and Results of Operations and (c) Part I, Financial Information, ITEM 1. Financial Statements: Note 18 and (4) other factors discussed in filings with the SEC by the Registrants. Readers are cautioned not to place undue reliance on these forward-looking statements, which apply only as of the date of this report. None of the Registrants undertakes any obligation to publicly release any revision to its forward-looking statements to reflect events or circumstances after the date of this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EXELON CORPORATION**

/s/ Jonathan W. Thayer  
Jonathan W. Thayer  
Senior Executive Vice President and Chief Financial  
Officer  
Exelon Corporation

**EXELON GENERATION COMPANY, LLC**

/s/ Bryan P. Wright  
Bryan P. Wright  
Senior Vice President and Chief Financial Officer  
Exelon Generation Company, LLC

**COMMONWEALTH EDISON COMPANY**

/s/ Joseph R. Trpik, Jr.  
Joseph R. Trpik, Jr.  
Senior Vice President, Chief Financial Officer and  
Treasurer  
Commonwealth Edison Company

**PECO ENERGY COMPANY**

/s/ Phillip S. Barnett  
Phillip S. Barnett  
Senior Vice President, Chief Financial Officer and  
Treasurer  
PECO Energy Company

**BALTIMORE GAS AND ELECTRIC COMPANY**

/s/ David M. Vahos  
David M. Vahos  
Senior Vice President, Chief Financial Officer and  
Treasurer  
Baltimore Gas and Electric Company

**PEPCO HOLDINGS LLC**

/s/ Donna J. Kinzel  
Donna J. Kinzel

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Senior Vice President, Chief Financial Officer and  
Treasurer,  
Pepco Holdings LLC

**POTOMAC ELECTRIC POWER  
COMPANY**

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer  
and Treasurer,  
Potomac Electric Power Company

**DELMARVA POWER & LIGHT  
COMPANY**

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer  
and Treasurer,  
Delmarva Power & Light Company

**ATLANTIC CITY ELECTRIC COMPANY**

/s/ Donna J. Kinzel  
Donna J. Kinzel  
Senior Vice President, Chief Financial Officer  
and Treasurer,  
Atlantic City Electric Company

September 21, 2016



**EXHIBIT INDEX**

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