

BANK OF MONTREAL /CAN/
Form 6-K
September 24, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of: September, 2018

Commission File Number: 001-13354

BANK OF MONTREAL

(Name of Registrant)

100 King Street West

1 First Canadian Place

Toronto, Ontario

129 rue Saint-Jacques

Montreal, Quebec

Canada, H2Y 1L6

Canada, M5X 1A1

(Head Office)

(Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):
82-_____

INCORPORATION BY REFERENCE

The information contained in this Form 6-K and any exhibits hereto shall be deemed filed with the Securities and Exchange Commission (SEC) solely for purposes of incorporation by reference into and as part of the following registration statement of the registrant on file with and declared effective by the SEC:

1. Registration Statement Form F-3 File No. 333-217200

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BANK OF MONTREAL

By: /s/ Stephen Lobo

Name: Stephen Lobo

Title: Treasurer

Date: September 24, 2018

EXHIBIT INDEX

Exhibit	Description of Exhibit
99.1	Distribution Agreement, dated as of September 23, 2018, between Bank of Montreal and the Agents party thereto
99.2	First Supplemental Indenture, dated as of September 23, 2018, between Bank of Montreal and Wells Fargo Bank, National Association
99.3	Calculation Agency Agreement, dated as of September 23, 2018, between Bank of Montreal and BMO Capital Markets Corp.
99.4	Exchange Rate Agency Agreement, dated as of September 23, 2018, between Bank of Montreal and BMO Capital Markets Corp.